

EXHIBIT B

Cole Schotz

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MEE APPAREL LLC AND MEE DIRECT LLC
ATTN: GREGG R. DONNENFELD, ESQ.
501 WEST 39TH STREET
NEW YORK, NEW YORK 10048

Re: **Client/Matter No. 52721-0001**
CHAPTER 11

Invoice No. 739552
May 9, 2014

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2014

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
TRAVEL TIME			18.10	\$11,776.00
04/04/14	TRAVEL TO TRENTON FOR FIRST DAY HEARING	MDS	3.00	2,400.00
04/04/14	TRAVEL TO/FROM FIRST DAY HEARINGS	DMB	3.20	2,048.00
04/10/14	TRAVEL TO FORMATION MEETING	MDS	1.50	1,200.00
04/10/14	TRAVEL TO AND FROM CREDITOR FORMATION MEETING	FRY	1.50	600.00
04/21/14	TRAVEL TO COURT HEARING	MDS	3.00	2,400.00
04/21/14	TRAVEL TO/FROM BANKRUPTCY COURT	DMB	3.20	2,048.00
04/23/14	TRAVEL TO AND FROM INITIAL DEBTOR INTERVIEW	FRY	1.20	480.00
04/30/14	TRAVEL TO AND FROM 341 MEETING	FRY	1.50	600.00
FINANCING			29.70	\$18,642.50
04/02/14	ADDRESS ISSUES IN CONNECTION WITH DIP ORDER, INCLUDING CALL (.3) AND EMAILS (.5) WITH ROSENTHAL COUNSEL AND CLIENT (.6) AND PREPARATION OF REVISIONS TO FORM OF ORDER TO FINALIZE (1.8)	DMB	3.20	2,048.00
04/02/14	FINALIZE OFFICER CERTIFICATES AND LOAN AGREEMENT	RMI	0.80	352.00
04/03/14	CALLS WITH LANDLORD COUNSEL M. KLEIN RE: DIP ISSUES AND EXCHANGE EMAILS WITH M. KLEIN AND R. SUSSMAN RE: SAME	DMB	0.60	384.00
04/03/14	PREPARE CORRESPONDENCE TO AND DISCUSS WITH VENABLE RE: LANDLORD ISSUES ON DIP ORDER AND WORK ON PROPOSED LANGUAGE WITH VENABLE RE: SAME	DMB	0.80	512.00
04/03/14	PREPARE CORRESPONDENCE TO ROSENTHAL'S COUNSEL RE: FILING AND FINALIZING DIP ORDER	DMB	0.10	64.00
04/03/14	CALL WITH T. CRANE RE: DIP ISSUES, BUDGET, ETC.	DMB	0.30	192.00

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04/03/14	REVIEW AND CONSIDER ROSENTHAL PROPOSED CHANGES TO DIP/CC ORDER AND EXCHANGE EMAILS WITH DIP LENDER, CLIENT AND ROSENTHAL COUNSEL RE: SAME	DMB	0.40	256.00
04/03/14	PREPARE CORRESPONDENCE TO JUDGE GRAVELLE RE: PROPOSED DIP/CC ORDER	DMB	0.10	64.00
04/03/14	REVIEW REVISED LANGUAGE FROM DIP LENDER AND EMAIL EXCHANGE WITH GGP COUNSEL RESOLVING OBJECTION	DMB	0.20	128.00
04/03/14	PREPARE CORRESPONDENCE TO M. KLEIN RE: REVISIONS AGREED TO WITH GGP AND EXCHANGE EMAILS WITH M. KLEIN RE: SAME	DMB	0.20	128.00
04/03/14	PREPARE CORRESPONDENCE TO ROSENTHAL RE: REVISION TO DIP ORDER FOR LANDLORDS	DMB	0.10	64.00
04/03/14	TELEPHONE FROM ADVERSARY B. KATZ RE: FINANCIAL QUESTIONS	MDS	0.20	160.00
04/03/14	PREPARE INTERIM ORDER AUTHORIZING FINANCING AND CASH COLLATERAL FOR FILING (.10); PREPARE EXHIBITS AND ATTACH TO ORDER (.10); DISCUSS EXHIBITS WITH ATTORNEY D. BASS (.10); EFILE ORDER AND LINK TO BOTH CASH COLLATERAL AND FINANCING MOTIONS; DOWNLOAD FILED COPY AND EMAIL TO ATTORNEY (.20)	FP	0.50	122.50
04/03/14	TELEPHONE AND EXCHANGE EMAILS WITH K. ELLIOT RE: ISSUES WITH DIP	DMB	0.30	192.00
04/03/14	REVIEW LIEN TERMINATION AND LIEN CHART	RMI	0.20	88.00
04/04/14	PREPARATION FOR FIRST DAY HEARINGS (DIP AND CASH COLLATERAL MOTIONS)	DMB	1.00	640.00
04/07/14	PREPARE CORRESPONDENCE TO B. KNELLER RE: ENTRY OF DIP ORDER AND CASH SWEEPS	DMB	0.10	64.00
04/07/14	REVIEW FINAL DIP HEARING NOTICE	DMB	0.10	64.00
04/07/14	REVIEW SIGNED FINANCING ORDER	DMB	0.10	64.00
04/07/14	FINALIZE DIP ORDER (.4), AND RELATED EMAILS WITH J. SPONDER (.3) AND CALLS/EMAILS WITH LENDERS' COUNSEL (.6)	DMB	1.30	832.00
04/07/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH B. KNELLER RE: CASH SWEEPS	DMB	0.10	64.00
04/08/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH B. KNELLER RE: SWEEPS	DMB	0.10	64.00
04/08/14	CALL WITH R. DAVIDS RE: FINAL DIP ORDER ISSUES, FILINGS TODAY AND STATUS	DMB	0.20	128.00
04/09/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH R. DAVIDS RE: FINAL DIP ORDER ISSUES	DMB	0.20	128.00
04/11/14	INITIAL REVIEW OF PROPOSED FINAL DIP ORDER	DMB	0.50	320.00
04/11/14	REVIEW CF MODEL AND BUDGET TO ACTUAL	DMB	0.40	256.00

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04/12/14	PREPARE CORRESPONDENCE TO T. CRANE RE: BUDGET ISSUES	DMB	0.10	64.00
04/14/14	PREPARATION OF FINAL DIP ORDER (1.7) AND EMAILS WITH DIP LENDER COUNSEL (.2) AND CLIENT (.2) RE: SAME	DMB	2.10	1,344.00
04/15/14	PREPARATION OF DIP ORDER AND PREPARE CORRESPONDENCE TO ROSENTHAL RE: SAME	DMB	0.50	320.00
04/15/14	CALL WITH ROSENTHAL COUNSEL AND PREPARE CORRESPONDENCE TO COUNSEL RE: ISSUES DURING CALL	DMB	0.50	320.00
04/15/14	REVIEW BUDGET TO ACTUAL FOR WEEK 2	DMB	0.20	128.00
04/15/14	EXCHANGE EMAILS WITH T. CRANE RE: BUDGET ISSUES	DMB	0.20	128.00
04/15/14	PREPARE CORRESPONDENCE TO COMMITTEE COUNSEL RE: FINAL DIP ORDER	DMB	0.20	128.00
04/15/14	REVIEW CORRESPONDENCE FROM ROSENTHAL COUNSEL RE: BUDGET AND CREDIT AGREEMENT (.1); PREPARE CORRESPONDENCE TO CLIENT (.1) AND DIP LENDER (.1) RE: SAME; PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH ROSENTHAL COUNSEL RE: SAME (.1)	DMB	0.40	256.00
04/16/14	REVIEW MACERICH OBJECTION TO DIP	DMB	0.20	128.00
04/16/14	CALL WITH D. POSNER RE: DIP AND CALL TOMORROW; PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH VENABLE AND CLIENT RE: SAME	DMB	0.30	192.00
04/16/14	CALL WITH COUNSEL FOR ROSENTHAL RE: FINANCING ORDER ISSUES	DMB	0.30	192.00
04/17/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH T. CRANE RE: BUDGET	DMB	0.10	64.00
04/17/14	REVIEW FINAL VERSION OF DIP ORDER FROM LENDER	DMB	0.20	128.00
04/17/14	PREPARATION DRAFT CORRESPONDENCE TO COMMITTEE COUNSEL ON OUTSTANDING ISSUES ON DIP (.6) AND DISCUSS SAME WITH DIP LENDER COUNSEL (.3), FINALIZE AND SEND TO D. POSNER (.2); REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH D. POSNER RE: SAME (.1)	DMB	1.20	768.00
04/17/14	CONFERENCE CALL WITH COMMITTEE AND DIP LENDER RE: DIP	DMB	1.40	896.00
04/17/14	FOLLOW UP CALL WITH DIP LENDER AND CLIENT RE: DIP ISSUES, COMMITTEE REQUESTS	DMB	1.10	704.00
04/17/14	CALL WITH A. APPLEBAUM RE: CARVEOUT AND DIP ORDER ISSUES	DMB	0.20	128.00
04/17/14	ANALYSIS OF ROSENTHAL LIEN ISSUES	DMB	0.20	128.00
04/17/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH ACE'S COUNSEL RE: SO CALLED "ADEQUATE PROTECTION"	DMB	0.50	320.00
04/18/14	REVIEW REVISED DIP ORDER WITH NEW MILESTONE DATES, ETC.	DMB	0.20	128.00

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04/18/14	PREPARE CORRESPONDENCE TO T. CRANE RE: ROSENTHAL INFORMATION REQUESTS IN CONNECTION WITH DIP ORDER	DMB	0.20	128.00
04/18/14	REVISE DIP ORDER TO INCORPORATE AMENDMENTS AND OTHER REQUIRED CHANGES AND PREPARE CORRESPONDENCE TO DIP LENDER RE: SAME	DMB	0.50	320.00
04/18/14	PREPARE CORRESPONDENCE TO ROSENTHAL'S COUNSEL RE: REVISED DIP ORDER PER EXTENSION/AMENDMENTS	DMB	0.10	64.00
04/19/14	REVIEW REVISED BUDGETS FOR NEW TIMELINE AND EXCHANGE EMAILS WITH T. CRANE RE: SAME	DMB	0.30	192.00
04/19/14	PREPARE CORRESPONDENCE TO ROSENTHAL COUNSEL RE: REVISED BUDGET	DMB	0.10	64.00
04/20/14	PREPARATION FOR COURT HEARING ON DIP	DMB	1.20	768.00
04/20/14	CALL WITH A. APPLEBAUM, ROSENTHAL COUNSEL, RE: CARVE-OUT AND OTHER DIP ORDER AND RELATED ISSUES	DMB	0.60	384.00
04/21/14	REVISE DIP ORDER CONSISTENT WITH TODAY'S RULINGS AND CIRCULATE FOR COMMENT	DMB	0.50	320.00
04/22/14	EMAILS WITH UST RE: DIP ORDER	DMB	0.10	64.00
04/22/14	CALL WITH D. POSNER RE: DIP ORDER ISSUES, ETC.	DMB	0.20	128.00
04/22/14	PREPARATION OF REVISIONS TO DIP ORDER PER COURT PROCEEDINGS	DMB	1.50	960.00
04/22/14	EMAILS WITH COMMITTEE RE: DIP ORDER	DMB	0.20	128.00
04/22/14	REVIEW AND CONSIDER COMMITTEE CHANGES TO DIP ORDER (.1) CALL WITH DIP LENDER RE: SAME (.1); EXCHANGE EMAILS WITH DEIP LENDER AND COMMITTEE RE: SAME (.1)	DMB	0.30	192.00
04/22/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH ROSENTHAL RE: DIP ORDER	DMB	0.10	64.00
04/23/14	EMAILS WITH COMMITTEE RE: DIP ORDER	DMB	0.20	128.00
04/23/14	PREPARE CORRESPONDENCE TO JUDGE GRAVELLE SENDING DIP ORDER FOR APPROVAL	DMB	0.20	128.00
04/24/14	REVIEW REVISED CASH FLOW AND EXCHANGE EMAILS WITH T. CRANE RE: SAME	DMB	0.20	128.00
04/24/14	REVIEW FURTHER REVISED BUDGET, EXCHANGE EMAILS WITH T. CRANE RE: SAME AND PREPARE CORRESPONDENCE TO JUDGE GRAVELLE WITH REVISED ORDER FOR APPROVAL	DMB	0.30	192.00
04/24/14	REVIEW SIGNED DIP ORDER	DMB	0.10	64.00
04/24/14	PREPARE CORRESPONDENCE TO JUDGE GRAVELLE NOTIFYING OF NEED TO INCLUDE REVISED BUDGET	DMB	0.10	64.00
04/24/14	REVIEW WEEK 3 BUDGET TO ACTUAL	DMB	0.20	128.00

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04/30/14	REVIEW WEEK 4 CASH FLOW VARIANCE ANALYSIS	DMB	0.30	192.00
LITIGATION			34.00	\$19,715.50
04/03/14	REVIEW EMAILS FROM CLIENT CONTAINING LITIGATION INFORMATION AND DISCUSS PREPARING AND SENDING LETTERS TO ATTORNEYS OF LITIGANTS ADVISING OF AUTOMATIC STAY; REVIEW FORM LETTERS	FP	0.20	49.00
04/03/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: UST POSITION	MDS	0.20	160.00
04/03/14	ADDRESS UST ISSUES IN CONNECTION WITH MOTION, INCLUDING DISCUSSIONS WITH M. HAUSMAN AND D. MCMASTER	DMB	0.60	384.00
04/03/14	MEETING WITH M. SIROTA RE: UST ISSUES WITH RESPECT TO FIRST DAY MOTIONS	DMB	0.20	128.00
04/04/14	REVIEW UST OBJECTION	MDS	0.50	400.00
04/04/14	REVIEW UST OBJECTIONS/DISCUSS SAME WITH UST PRIOR TO HEARING	DMB	0.50	320.00
04/07/14	TELEPHONE FROM CLIENT G. DONNENFELD; S. KIRKPATRICK RE: MACERICH	MDS	0.50	400.00
04/08/14	CORRESP. TO CLIENT G. DONNENFELD RE: MACERICH LEASE	MDS	0.20	160.00
04/08/14	CALL BACK ADVERSARY R. SUSSMAN RE: MACERICH LEASE	MDS	0.30	240.00
04/08/14	CALL BACK CLIENT G. DONNENFELD RE: MACERICH LEASE/DISCUSSIONS	MDS	0.30	240.00
04/09/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: MACERICH LEASE	MDS	0.30	240.00
04/09/14	CORRESP. TO CLIENT G. DONNENFELD RE: MACERICH LEASE DISPUTE	MDS	0.20	160.00
04/10/14	CORRESP. TO CLIENT G. DONNENFELD RE: MACERICH OFFER	MDS	0.50	400.00
04/10/14	CALL BACK ADVERSARY R. SUSSMAN RE: COUNTER OFFER	MDS	0.30	240.00
04/15/14	CORRESP. TO ADVERSARY B. SUSSMAN RE: MACERICH COUNTER-OFFER	MDS	0.20	160.00
04/15/14	TELEPHONE FROM ADVERSARY B. SUSSMAN RE: COUNTER-PROPOSAL	MDS	0.30	240.00
04/15/14	TELEPHONE TO CLIENT G. DONNENFELD RE: MACERICH COUNTER	MDS	0.20	160.00
04/16/14	CORRESP. TO ADVERSARY R. SUSSMAN; M. KLEIN RE: MACERICH CONFERENCE CALL	MDS	0.20	160.00
04/16/14	TELEPHONE FROM ADVERSARY R. SUSSMAN; M. KLEIN RE: COUNTER PROPOSAL	MDS	0.30	240.00

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04/16/14	CALL FROM ACE'S COUNSEL, DISCUSS ISSUES AND PREPARE CORRESPONDENCE TO COUNSEL RE: PREPETITION LOAN DOCUMENTS	DMB	0.50	320.00
04/16/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: ACE ASSERTED LIEN	DMB	0.10	64.00
04/16/14	EXCHANGE EMAILS WITH CLIENT RE: ACE LIEN AND RELATED ISSUES	DMB	0.10	64.00
04/16/14	CALLS/EMAILS WITH J. DEPASQUALE RE: ACE AND ALLEGED WAREHOUSEMAN'S LIEN	DMB	0.40	256.00
04/16/14	CONFERENCE CALL WITH G. DONNENFELD AND C. DAVIS RE EMPLOYEE LITIGATION	FRY	0.50	200.00
04/17/14	ADDRESS ISSUES RE: ANTICIPATED LITIGATION WITH SIMON	DMB	0.30	192.00
04/17/14	PREPARE CORRESPONDENCE TO ACE'S COUNSEL RE: STATUS	DMB	0.10	64.00
04/17/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH CLIENT RE: LANDLORDS THAT AGREED TO CONVERSION PRE-FILING AND RELATED ISSUES	DMB	0.20	128.00
04/17/14	ANALYSIS OF SHIPPER LIEN ISSUES	DMB	0.20	128.00
04/17/14	CALL WITH J. DEPASQUALE RE: WAREHOUSEMAN LIEN	DMB	0.10	64.00
04/17/14	TELEPHONE FROM ADVERSARY R. SUSSMAN RE: COUNTEROFFER	MDS	0.20	160.00
04/17/14	CALL BACK CLIENT G. DONNENFELD RE: MACERICH - COUNTER OFFER	MDS	0.20	160.00
04/17/14	CORRESPONDENCE TO ADVERSARY R. SUSSMAN RE: COUNTER OFFER	MDS	0.20	160.00
04/17/14	TELEPHONE FROM ADVERSARY M. KLEIN (2X) RE: \$500K COUNTER	MDS	0.20	160.00
04/17/14	TELEPHONE FROM ADVERSARY M. KLEIN RE: PROPOSAL	MDS	0.20	160.00
04/17/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: COMMITTEE OBJECTION	MDS	0.20	160.00
04/17/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. GREGG RE: ACE	DMB	0.30	192.00
04/18/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: MACERICH DEAL	MDS	0.30	240.00
04/18/14	CORRESP. TO ADVERSARY D. GALFUS RE: MACERICH SETTLEMENT	MDS	0.20	160.00
04/18/14	PREPARE CORRESPONDENCE TO COMMITTEE RE: MACERICH SETTLEMENT	DMB	0.20	128.00
04/18/14	REVIEW STATUS OF MACERICH RESOLUTION AND RELATED EMAILS	DMB	0.20	128.00
04/18/14	EMAILS WITH CLIENT RE: SIMON AND PRE-FILING DEAL	DMB	0.20	128.00
04/18/14	CORRESP. TO CLIENT G. DONNENFELD RE: REVIEW OF MACERICH AGREEMENT	MDS	0.30	240.00

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04/19/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH D. POSNER AND CAPSTONE RE: MACERICH	DMB	0.20	128.00
04/19/14	EMAILS WITH CLIENT RE: MACERICH	DMB	0.10	64.00
04/21/14	ADDRESS ISSUES RE: MACERICH SETTLEMENT INCLUDING REVIEW AND CONSIDERATION OF MACERICH CHANGES TO SETTLEMENT AGREEMENT, EMAILS/CALLS WITH G. DONNENFELD AND M. KLEIN, PREPARATION OF CONSENT ORDER	DMB	1.50	960.00
04/21/14	REVIEW MACERICH AGREEMENT	MDS	0.40	320.00
04/21/14	REVIEW DOCUMENTS RE SIMON; DRAFT SUBPOENA RE SAME	FRY	2.50	1,000.00
04/21/14	CORRESP. TO CLIENT G. DONNENFELD RE: MACERICH AGREEMENT	MDS	0.20	160.00
04/22/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: MACERICH	MDS	0.30	240.00
04/22/14	REVIEW ISSUES RE: MOOTNESS	DMB	0.30	192.00
04/22/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: FORM OF ORDERS	MDS	0.30	240.00
04/22/14	REVIEW AND COMMENT ON LETTER FROM SIMON RE: PRE-FILING DISCUSSIONS	DMB	0.20	128.00
04/22/14	EMAILS WITH G. DONNENFELD AND C. DAVID RE DISMISSAL OF ACTION	FRY	0.20	80.00
04/23/14	TELECONFERENCE WITH D. BASS RE NEW RESEARCH ASSIGNMENT, BACKGROUND OF CASE AND OTHER ISSUES.	PWD	0.30	76.50
04/23/14	CALL WITH M. KLEIN RE: MACERICH CONSENT ORDER	DMB	0.20	128.00
04/23/14	PARTICIPATE IN CONFERENCE CALL WITH SIMON'S COUNSEL RE: DISCOVERY ISSUES	DMB	0.30	192.00
04/23/14	ADDRESS RESEARCH ISSUES (BREADTH OF RULE 408 DISCUSSIONS)	DMB	0.70	448.00
04/23/14	TELEPHONE FROM ADVERSARY W. MARTIN RE: DISCOVERY	MDS	0.40	320.00
04/23/14	REVIEW AND COMMENT ON RULE 408 MEMO	DMB	0.40	256.00
04/23/14	SEVERAL EMAILS WITH CLIENT RE: SIMON	DMB	0.30	192.00
04/23/14	EMAILS FROM D. BASS AND CLIENT RE SIMON LEASE NEGOTIATIONS	PWD	0.10	25.50
04/23/14	RESEARCH ADMISSIBILITY OF PRE-LITIGATION NEGOTIATIONS; DRAFT MEMO	PWD	4.30	1,096.50
04/23/14	REVIEW CORRESPONDENCE FROM SIMON RE FRE 408 OBJECTION; REVIEW PRIOR CORRESPONDENCE, EMAILS AND RESULTING AGREEMENT BETWEEN CLIENT AND SIMON	PWD	0.80	204.00
04/23/14	CONFERENCE CALL WITH SPG RE DISCOVERY	FRY	0.20	80.00

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04/23/14	CONFER WITH P. DANZIGER RE RESEARCH ON SETTLEMENT DISCUSSIONS	FRY	0.20	80.00
04/24/14	PREPARATION OF LETTER TO SIMON RE: RULE 408	DMB	0.10	64.00
04/24/14	ADDRESS MACERICH ISSUES WITH M. SIROTA	DMB	0.10	64.00
04/24/14	CALL WITH G. DONNENFELD RE: MACERICH	DMB	0.20	128.00
04/24/14	EXCHANGE EMAILS WITH J. GREGG RE: WAREHOUSEMAN LIEN ISSUES	DMB	0.20	128.00
04/24/14	PREPARE CORRESPONDENCE TO AND TELEPHONE AND EXCHANGE EMAILS WITH J. SPONDER RE: ACE	DMB	0.20	128.00
04/24/14	CALL WITH M. KLEIN RE: MACERICH TERMS	DMB	0.20	128.00
04/24/14	REVIEW MACERICH PROPOSAL	MDS	0.30	240.00
04/24/14	PREPARATION OF DOCUMENT DEMAND TO SIMON	DMB	0.40	256.00
04/24/14	DRAFT LETTER RE DISCOVERY REQUESTS TO SIMON	FRY	1.30	520.00
04/25/14	ADDRESS SIMON DISCOVERY ISSUES	DMB	0.20	128.00
04/25/14	REVISE DISCOVERY REQUESTS TO SIMON	FRY	0.20	80.00
04/25/14	PREPARATION OF PREFERENCE ANALYSIS OF MACERICH PAYMENTS AND EMAILS WITH CLIENT RE: SAME	DMB	0.30	192.00
04/25/14	CALLS TO W. MARTIN RE: SIMON DISCUSSIONS; PREPARE CORRESPONDENCE TO W. MARTIN RE: SAME	DMB	0.20	128.00
04/25/14	CONFER WITH G. DONNENFELD RE LITIGATION	FRY	0.20	80.00
04/26/14	ANALYSIS OF STAY VIOLATION ISSUES AND PREPARE CORRESPONDENCE TO ACE'S COUNSEL	DMB	0.40	256.00
04/26/14	REVIEW J. HORVATH ANALYSIS OF WAREHOUSE LIENS	DMB	0.30	192.00
04/27/14	CALL WITH ACE'S COUNSEL RE: LIEN ISSUES AND CALL	DMB	0.30	192.00
04/27/14	CALL WITH G. DONNENFELD RE: ACE	DMB	0.30	192.00
04/27/14	PREPARE CORRESPONDENCE TO ACE'S COUNSEL RE: CONFERENCE CALL TOMORROW	DMB	0.10	64.00
04/28/14	REVISE MACERICH CONSENT ORDER AND PREPARE CORRESPONDENCE TO CLIENT RE: SAME	DMB	0.30	192.00
04/28/14	REVIEW REVISED MACERICH AGREEMENT	MDS	0.30	240.00
04/28/14	COORDINATE MEETING WITH MACERICH	DMB	0.10	64.00
04/28/14	TELEPHONE AND EXCHANGE EMAILS WITH SIMON'S COUNSEL RE: DISCOVERY ISSUES	DMB	0.20	128.00
04/28/14	CORRESP. TO CLIENT G. DONNENFELD RE: LITIGATION	MDS	0.20	160.00

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04/29/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH J. DIPASQUALE RE: WAREHOUSE RECEIPTS AND OTHER LIEN ISSUES	DMB	0.40	256.00
04/29/14	EMAILS WITH SIMON RE: STATUS OF NEGOTIATION/DISCOVERY STANDSTILL	DMB	0.10	64.00
04/29/14	EXCHANGE EMAILS WITH CLIENT RE: STATUS OF GOODS DELIVERY	DMB	0.10	64.00
04/29/14	ADDRESS MACERICH RESOLUTION/LEASE DISPOSITION ISSUES	DMB	0.50	320.00
04/30/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH G DONNENFELD RE: MACERICH STATUS (.1); REVISE CONSENT ORDER (.1) AND PREPARE CORRESPONDENCE TO M. KLEIN RE: SAME (.1)	DMB	0.30	192.00
04/30/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH J. HORVATH RE: STATUS	DMB	0.20	128.00
MEETING OF CREDITORS			44.50	\$26,653.00
04/03/14	CORRESP. TO ADVERSARY FORMAN RE: CREDITOR QUESTIONS	MDS	0.20	160.00
04/04/14	EMAILS RE: FORMATION MEETING	DMB	0.10	64.00
04/04/14	PREPARE AND EMAIL TO M. APONDE/UST OFFICE A COPY OF THE LIST OF 20 LARGEST CREDITORS WITH UPDATED INFORMATION RECEIVED FROM PRIME CLERK (CONTAINING BETTER ADDRESSES, EMAILS AND FAX NUMBERS)	FP	0.20	49.00
04/04/14	TELEPHONE FROM T. OPPELT/UST OFFICE RE: FORMATION DATE TENTATIVELY SCHEDULED FOR 4/10; EMAILS WITH ATTORNEYS TO CONFIRM DATE	FP	0.20	49.00
04/04/14	DISCUSS FORMATION MEETING DATE WITH ATTORNEY	FP	0.10	24.50
04/04/14	EMAIL T. OPPELT/UST OFFICE CONFIRMING APRIL 10 FORMATION MEETING DATE	FP	0.10	24.50
04/04/14	SEVERAL CALLS TO AND FROM T. OPPELT/UST OFFICE RE: FORMATION MEETING, NOTICES TO 20 LARGEST CREDITORS, ADDRESS ISSUES	FP	0.30	73.50
04/07/14	EMAILS RE: 341	DMB	0.10	64.00
04/07/14	EMAILS WITH ATTORNEYS RE: APRIL 30 DATE FOR 341 MEETING; REVIEW EMAILS TO AND FROM CLIENT RE: ATTENDANCE; TELEPHONE TO T. OPPELT/UST OFFICE CONFIRMING APRIL 30 DATE FOR MEETING	FP	0.20	49.00
04/07/14	MEETING WITH C. FORMAN RE: CREDITOR ISSUES	MDS	1.50	1,200.00
04/08/14	EMAIL DRAFTS OF 341 MEETING NOTICE AND PROOF OF CLAIM FORM TO PRIMECLERK FOR REVIEW; REVIEW COMMENTS FROM PRIMECLERK AND REVISE FORMS	FP	0.20	49.00
04/08/14	ADDRESS ISSUES RE BAR DATE NOTICE AND PROOF OF CLAIM FORM	FRY	0.30	120.00

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04/08/14	PREPARATION OF PROOF OF CLAIM FORM	DMB	0.50	320.00
04/08/14	REVIEW NOTICES OF 341	DMB	0.10	64.00
04/08/14	CONFER WITH G. DONNENFELD RE FORMATION MEETING	FRY	0.20	80.00
04/08/14	REVISE 341 MEETING NOTICE AND PROOF OF CLAIM FORM; PREPARE BOTH FOR FILING	FP	0.20	49.00
04/08/14	REVIEW ATTORNEY D. BASS COMMENTS/REVISIONS TO 341 NOTICE AND PROOF OF CLAIM FORM; DISCUSS REVISIONS WITH ATTORNEY	FP	0.20	49.00
04/08/14	WORK ON REVISIONS OF ATTORNEY TO 341 MEETING NOTICE AND PROOF OF CLAIM FORM	FP	0.50	122.50
04/08/14	REVIEW ALL LANGUAGE IN DRAFT 341 MEETING NOTICE AND PROOF OF CLAIM FORM AGAINST BANKRUPTCY COURT FORMS TO CONFIRM ACCURACY OF INFORMATION	FP	0.50	122.50
04/08/14	DRAFT NOTICE OF MEETING OF CREDITORS (341 MEETING) AND FORM PROOF OF CLAIM FOR BOTH CASES, AND TO CONFORM WITH NOTICING FOR APRIL 30 MEETING DATE AND FILING OF CLAIMS TO BE MAILED TO PRIMECLERK INSTEAD OF COURT	FP	0.50	122.50
04/08/14	DISCUSS 341 MEETING NOTICE WITH ATTORNEY	FP	0.10	24.50
04/08/14	CALLS TO AND FROM T. OPPELT/UST OFFICE AND N. FIGUEROA/BANKRUPTCY COURT RE: 341 MEETING NOTICE	FP	0.20	49.00
04/08/14	CALLS WITH C. SCHEPPER/PRIMECLERK RE: 341 MEETING NOTICE AND CREDITOR INFORMATION NEEDED TO PREPARE FOR MAILING	FP	0.20	49.00
04/08/14	DISCUSS 341 MEETING NOTICE AND FORM PROOF OF CLAIM WITH N. FIGUEROA/BANKRUPTCY COURT	FP	0.20	49.00
04/08/14	EMAIL DRAFTS OF 341 MEETING NOTICE AND PROOF OF CLAIM FORM TO ATTORNEYS FOR REVIEW	FP	0.10	24.50
04/09/14	PREPARE FOR FORMATION MEETING	MDS	0.70	560.00
04/09/14	REVIEW 341 MEETING NOTICE AND PROOF OF CLAIM FORM AND WORK ON FINAL REVISIONS; PREPARE BOTH IN PDF AND EFILE NOTICE AND PROOF OF CLAIM FORM IN BOTH CASES	FP	0.50	122.50
04/09/14	CORRESP. TO CLIENT G. DONNENFELD RE: FORMATION MEETING	MDS	0.20	160.00
04/09/14	TELEPHONE FROM ADVERSARY M. FORMAN RE: CREDITOR INQUIRY	MDS	0.30	240.00
04/09/14	MEETING WITH M. SIROTA RE: COMMITTEE ISSUES	DMB	0.20	128.00
04/09/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: CREDITOR COMMITTEE	MDS	0.20	160.00
04/09/14	DOWNLOAD FILED COPIES OF 341 MEETING NOTICE AND PROOF OF CLAIM FORM; EMAIL DOCUMENTS TO PRIMECLERK FOR SERVICE ON ALL CREDITORS AND PARTIES	FP	0.20	49.00

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04/10/14	PREPARE AND EFILE IN BOTH CASES AFFIDAVIT OF SERVICE RE: MAILING OF 341 MEETING NOTICE AND PROOF OF CLAIM FORM	FP	0.30	73.50
04/10/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: COMMITTEE ISSUES	MDS	0.20	160.00
04/10/14	PREPARE FOR FORMATION MEETING; EMAIL TO M. SIROTA RE SAME	FRY	0.50	200.00
04/10/14	ATTEND CREDITOR FORMATION MEETING	FRY	1.00	400.00
04/10/14	CORRESP. TO CLIENT G. DONNENFELD RE: COMMITTEE FORMATION	MDS	0.20	160.00
04/10/14	MEETING WITH M. SIROTA RE: COMMITTEE ISSUES	DMB	0.20	128.00
04/10/14	REVIEW AFFIDAVIT OF SERVICE RE: MAILINGS OF 341 MEETING NOTICE AND PROOF OF CLAIM FORM; DISCUSS ISSUES WITH PRIMECLERK	FP	0.20	49.00
04/10/14	PREPARE FOR FORMATION MEETING	MDS	0.60	480.00
04/10/14	ATTEND FORMATION MEETING	MDS	1.00	800.00
04/10/14	EMAILS WITH PRIMECLERK RE: COMPLETION OF SERVICE OF 341 MEETING NOTICE AND PROOF OF CLAIM FORM	FP	0.10	24.50
04/12/14	PARTICIPATE IN CALL WITH CLIENT RE: WEDNESDAY MEETING WITH COMMITTEE	DMB	1.10	704.00
04/12/14	CORRESP. TO CLIENT J. GREGG RE: CREDITOR MEETING	MDS	0.20	160.00
04/14/14	CORRESP. TO CLIENT T. CRANE; J. GREGG RE: CREDITORS MEETING	MDS	0.40	320.00
04/14/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH G. DONNENFELD RE: COMMITTEE MEETING WEDNESDAY	DMB	0.10	64.00
04/15/14	TELEPHONE FROM GLOBAL EXCHANGE SERVICES REQUESTING PROOF OF CLAIM FORM; PREPARE AND FAX PROOF OF CLAIM FORM TO ATTENTION OF JENNY	FP	0.20	49.00
04/15/14	PREPARATION FOR MEETING WITH COMMITTEE TOMORROW	DMB	0.50	320.00
04/15/14	REVIEW AND COMMENT ON DECK FOR COMMITTEE MEETING	DMB	0.50	320.00
04/15/14	REVIEW COMMITTEE AGENDA FOR WEDNESDAY MEETING AND PREPARE CORRESPONDENCE TO CLIENT RE: SAME	DMB	0.20	128.00
04/16/14	MEETING WITH CLIENTS T. CRANE; J. GREGG RE: PRE UCC MEETING	MDS	2.00	1,600.00
04/16/14	TELEPHONE FROM G. DONNENELD RE: COMMITTEE MEETING	MDS	0.50	400.00
04/16/14	MEETING WITH ADVERSARY COMMITTEE - PRESENTATION	MDS	3.00	2,400.00
04/16/14	CORRESP. TO CLIENT G. DONNENFELD RE: CREDITOR MEETING	MDS	0.20	160.00

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04/16/14	MEETING WITH M. SIROTA RE: STRATEGY WITH RESPECT TO COMMITTEE MEETING	DMB	0.50	320.00
04/16/14	MEETING WITH J. GREGG AND T. CRANE RE: COMMITTEE MEETING	DMB	2.00	1,280.00
04/16/14	MEETING WITH CREDITORS COMMITTEE	DMB	3.00	1,920.00
04/16/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: PREPARE FOR COMMITTEE MEETING	MDS	0.50	400.00
04/22/14	CALL WITH CLIENT TO PREPARE FOR INITIAL DEBTOR INTERVIEW	FRY	0.50	200.00
04/23/14	FOLLOW UP MEETING WITH CLIENT AFTER INITIAL DEBTOR INTERVIEW	FRY	0.60	240.00
04/23/14	ATTEND INITIAL DEBTOR INTERVIEW	FRY	1.00	400.00
04/24/14	MEETING WITH CLIENT G. DONNENFELD RE: PRE-COMMITTEE MEETING	MDS	2.00	1,600.00
04/24/14	PREPARE CORRESPONDENCE TO AND TELEPHONE AND EXCHANGE EMAILS WITH J. SPONDER RE: QUESTIONAIRRE FOR ACE	DMB	0.20	128.00
04/24/14	CALL WITH R. DAVIDS RE: TOMORROW'S MEETING WITH COMMITTEE	DMB	0.20	128.00
04/24/14	CALL WITH R. DAVIDS RE: TOMORROW'S MEETING AND RELATED ISSUES	DMB	0.20	128.00
04/25/14	CONFER WITH D. BASS RE MEETING WITH COMMITTEE	FRY	0.20	80.00
04/25/14	CALL WITH F. YUDKIN RE: TODAY'S MEETING WITH UCC	DMB	0.20	128.00
04/25/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS PRE-SETH MEETING WITH UCC	MDS	0.30	240.00
04/25/14	CONFERENCE WITH D. BASS POST UCC MEETING	MDS	0.20	160.00
04/25/14	TELEPHONE TO G. DONNENFELD RE: UCC MEETING	MDS	0.20	160.00
04/25/14	MEETING WITH M. SIROTA RE: ISSUES IN CONNECTION WITH MEETING WITH COMMITTEE	DMB	0.30	192.00
04/25/14	ATTEND MEETING WITH COMMITTEE AND PRE- AND POST-MEETINGS WITH COMMITTEE PROFESSIONALS AND CLIENTS	DMB	5.30	3,392.00
04/25/14	CALL WITH M. SIROTA RE: TODAY'S MEETING WITH UCC	DMB	0.20	128.00
04/29/14	CONFER WITH J. GREGG RE PREPARATION FOR 341 MEETING	FRY	0.30	120.00
04/30/14	CALL WITH F. YUDKIN RE: 341	DMB	0.60	384.00
04/30/14	FOLLOW UP EMAIL REGARDING OUTSTANDING ISSUES FROM 341 MEETING	FRY	0.20	80.00
04/30/14	ATTEND 341 MEETING	FRY	3.00	1,200.00
04/30/14	PREPARE AND COORDINATE DELIVERY OF BINDER TO OFFICE OF U.S. TRUSTEE FOR 341 MEETING	FP	0.20	49.00

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04/30/14	TELEPHONE TO AND FROM T. OPPELT/UST OFFICE RE: BINDER FOR 341 MEETING	FP	0.10	24.50
RELIEF FROM STAY			4.00	\$1,471.00
04/03/14	CONFER WITH F. PISANO RE: AUTOMATIC STAY LETTERS AND REVIEW FILES FOR SAME	CAB	0.20	44.00
04/08/14	REVIEW POST-PETITION COMPLAINT; EMAIL RE AUTOMATIC STAY	FRY	0.30	120.00
04/09/14	DRAFT AND REVISE LETTERS ADVISING OF THE AUTOMATIC STAY	FRY	1.00	400.00
04/10/14	ADDRESS ISSUES RE MEDIAVERSE AND STAY VIOLATIONS; CONFER WITH ADVERSARY COUNSEL RE SAME	FRY	0.30	120.00
04/14/14	REVIEW COMPLAINT AND DRAFT LETTER RE AUTOMATIC STAY	FRY	0.50	200.00
04/21/14	CONFER WITH F. PISANO RE ADVISING COURT OF STAY; EMAIL RE SAME	FRY	0.20	80.00
04/21/14	FINALIZE LETTER TO COURT IN PUERTO RICO; WORK ON MAILING WITH COPIES OF PETITION INFORMATION	FP	0.20	49.00
04/21/14	DRAFT CORRESPONDENCE TO COURT IN PUERTO RICO ADVISING OF FILING OF BANKRUPTCY; EMAIL DRAFT TO ATTORNEY FOR REVIEW	FP	0.20	49.00
04/21/14	RESEARCH PUERTO RICO COURT INFORMATION TO SEND LETTER TO COURT RE: LITIGATION "DDR NORTE V. MEE DIRECT; TELEPHONE TO COURT FOR MAILING ADDRESS	FP	0.20	49.00
04/23/14	DRAFT LETTERS TO CREDITORS RE VIOLATION OF THE AUTOMATIC STAY	FRY	0.40	160.00
04/24/14	DRAFT LETTERS RE APPLICATION OF AUTOMATIC STAY	FRY	0.30	120.00
04/28/14	DRAFT AUTOMATIC STAY LETTER	FRY	0.20	80.00
ASSET ANALYSIS			0.20	\$128.00
04/10/14	ANALYSIS OF ROYALTY PAYMENT ISSUES	DMB	0.20	128.00
ASSET/ BUSINESS DISPOSITION			86.80	\$45,761.00
04/02/14	DRAFT AND SEND EMAIL TO CHAMBERS ATTACHING PROPOSED ORDER SHORTENING TIME RE: SALE/BIDDING PROCEDURES MOTION	FP	0.20	49.00
04/02/14	ADDRESS ISSUES RE: FINALIZING BIDDING PROCEDURES ORDER	DMB	0.30	192.00
04/02/14	WORK ON PREPARING SALE/BIDDING PROCEDURES MOTION, APPLICATION AND EXHIBITS FOR FILING; EMAILS WITH ATTORNEY RE: EXHIBITS; CONFERENCE CALL WITH ATTORNEYS - REVIEW APPLICATION AND PROPOSED ORDER AND EXHIBITS REFERENCED IN BOTH AND DISCUSS MISSING EXHIBITS	FP	0.70	171.50

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04/02/14	PREPARE SALE/BIDDING PROCEDURES MOTION, APPLICATION AND EXHIBITS AND EFILE WITHOUT ORDER; PREPARE APPLICATION AND ORDER SHORTENING TIME AND EFILE	FP	0.30	73.50
04/03/14	EMAILS WITH F. YUDKIN; UPDATE ASSUME LEASE LIST AND CIRCULATE TO ATTORNEYS	CAB	0.40	88.00
04/03/14	PREPARATION OF BIDDING PROCEDURES ORDER, INCLUDING EXHIBIT B (ASSUMPTION AND ASSIGNMENT PROCEDURES)	DMB	1.50	960.00
04/03/14	CALL WITH LANDLORD COUNSEL A. CONWAY RE: REJECTED LEASES AND PREPARE CORRESPONDENCE TO A. CONWAY RE: REJECTION MOTION/ORDER AND SALE MOTION	DMB	0.40	256.00
04/03/14	EMAILS WITH LANDLORDS' COUNSEL AND F. YUDKIN RE: LEASE REJECTION ORDER ISSUES	DMB	0.30	192.00
04/03/14	REVIEW ORDER SHORTENING TIME (BIDDING PROCEDURES)	DMB	0.10	64.00
04/03/14	REVIEW PRELIMINARY LEASE ASSUMPTION/DESIGNATION LISTS	DMB	0.30	192.00
04/03/14	CALL BACK ADVERSARY K. ELLIOTT RE: LANDLORD ISSUES	MDS	0.20	160.00
04/03/14	DOWNLOAD FILED SALE/BIDDING PROCEDURES MOTION WITH ALL ATTACHMENTS AND EXHIBITS AND PREPARE FOR SERVICE ONCE ORDER SHORTENING IS SIGNED	FP	0.20	49.00
04/03/14	REVIEW REVISED BIDDING PROCEDURES ORDER AND EXHIBITS; DISCUSS FILING WITH ATTORNEY D. BASS	FP	0.20	49.00
04/03/14	REVIEW SIGNED ORDER SHORTENING TIME ON SALE/BIDDING PROCEDURES MOTION RECEIVED FROM CHAMBERS; DOWNLOAD FILED COPY FROM COURT DOCKET; PREPARE FOR SERVICE; CALENDAR HEARING DATE AND OBJECTION DEADLINE AND ADVISE ATTORNEYS	FP	0.30	73.50
04/03/14	DISCUSS SERVICE OF SALE/BIDDING PROCEDURES MOTION WITH ATTORNEY; REVIEW AND PREPARE EXCEL SPREADSHEETS CONTAINING ALL EXECUTORY CONTRACT PARTIES FOR SERVICE	FP	0.20	49.00
04/03/14	PREPARE AND EMAIL TO PRIMECLERK FOR SERVICE (1) SIGNED ORDER SHORTENING TIME FOR SALE/BIDDING PROCEDURES MOTION; (2) FILED COPY OF SALE/BIDDING PROCEDURES MOTION WITH EXHIBITS; (3) FILED APPLICATION ON ORDER SHORTENING TIME; (4) SERVICE LIST OF ALL PARTIES FOR NOTICING OF MOTION TOGETHER WITH EXCEL SPREADSHEETS CONTAINING EXECUTORY CONTRACT PARTIES FOR SERVICE	FP	0.30	73.50
04/04/14	REVISE NOTICE OF ADJOURNMENT OF BIDDING PROCEDURES MOTION; PDF AND EFILE NOTICE	FP	0.30	73.50
04/04/14	DRAFT NOTICE OF CHANGE/ADJOURNMENT OF HEARING ON BIDDING PROCEDURES MOTION; EMAIL DRAFT NOTICE TO ATTORNEY	FP	0.30	73.50

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04/04/14	REVIEW AND COMMENT ON NOTICE OF ADJOURNMENT OF SALE HEARING	FRY	0.20	80.00
04/04/14	ADDRESS ISSUES RE: NOTICE OF ADJOURNMENT OF BIDDING PROCEDURES HEARING	DMB	0.20	128.00
04/04/14	DOWNLOAD FILED NOTICE OF ADJOURNMENT OF BIDDING PROCEDURES AND EMAIL NOTICE TO PRIME CLERK FOR SERVICE	FP	0.20	49.00
04/04/14	PREPARE CLOSING CERTIFICATES WITH EXHIBITS IN PDF FOR ATTORNEY R. IORIO	FP	0.20	49.00
04/07/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH K. ELLIOT RE: BIDDING PROCEDURES ISSUES	DMB	0.20	128.00
04/07/14	CONFERENCE CALL WITH INNOVATION AND FOLLOW-UP WITH J. GREGG RE SAME	FRY	1.00	400.00
04/07/14	REVIEW SIGNED LEASE REJECTION ORDER	DMB	0.10	64.00
04/07/14	TELEPHONE CALL WITH DAVID BASS RE: SAN MARCOS LEASE	MEJ	0.20	103.00
04/07/14	PREPARATION OF BIDDING PROCEDURES ORDER AND EMAILS WITH BUYER'S COUNSEL RE: SAME	DMB	0.60	384.00
04/07/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH K. ELLIOT RE: LEASE REJECTION ORDER REVISIONS, INCORPORATE SAME	DMB	0.20	128.00
04/08/14	SPOKE TO D. BASS RE UPCOMING APA SCHEDULES AND REVIEWED APA	JYR	0.20	42.00
04/08/14	EFILE PROPOSED ORDER APPROVING BIDDING PROCEDURES WITH EXHIBITS A-D	FP	0.20	49.00
04/08/14	FINALIZE BIDDING PROCEDURES ORDER AND PROPOSED SALE ORDER	DMB	1.60	1,024.00
04/08/14	CONFER WITH G. DONNENFELD RE REJECTION OF LEASES	FRY	0.20	80.00
04/08/14	COMMENT ON SALE TEASER	FRY	0.20	80.00
04/08/14	REVIEW AND DISCUSS ISSUES RE: MARKETING MATERIALS	DMB	0.20	128.00
04/08/14	PREPARE CORRESPONDENCE TO K. ELLIOT RE: BIDDING PROCEDURES ORDER	DMB	0.10	64.00
04/08/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH G. DONNENFELD RE: APA SCHEDULES; CALL WITH G. DONNENFELD RE: SAME	DMB	0.30	192.00
04/08/14	REVIEW PROPOSED ORDER APPROVING SALE AND PREPARE IN PDF FOR FILING; DISCUSS EXHIBITS WITH ATTORNEY; EFILE PROPOSED ORDER APPROVING SALE	FP	0.30	73.50
04/08/14	REVIEW PROPOSED ORDER APPROVING BIDDING PROCEDURES; DISCUSS EXHIBITS NEEDED WITH ATTORNEY	FP	0.20	49.00

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04/08/14	REVIEW DOCUMENTS AND PREPARE EXHIBITS NEEDED FOR PROPOSED ORDER APPROVING BIDDING PROCEDURES	FP	0.20	49.00
04/09/14	PREPARE AND EFILE AFFIDAVIT OF SERVICE RE: BIDDING PROCEDURES MOTION; SIGNED ORDER SHORTENING; AND NOTICE OF ADJOURNMENT OF HEARING ON BIDDING PROCEDURES MOTION	FP	0.20	49.00
04/09/14	ADDRESS CURE AND OTHER LANDLORD ISSUES	DMB	0.80	512.00
04/09/14	REVIEW SALE MOTION; PROCEDURES	MDS	0.50	400.00
04/09/14	REVIEW LANDLORD CLAIMS ANALYSIS	MDS	0.30	240.00
04/10/14	ADDRESS SALE RELATED ISSUES	DMB	2.30	1,472.00
04/10/14	CALL WITH COMED ATTORNEY RE: REJECTION IMPLICATIONS	DMB	0.20	128.00
04/10/14	REVIEW SALES MILESTONE	MDS	0.30	240.00
04/11/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH CLIENT RE: LEASE ASSUMPTION/CURE ISSUES	DMB	0.20	128.00
04/11/14	REVIEW ISSUES RE: GGP	DMB	0.20	128.00
04/11/14	REVIEW UPDATED TRACKING LIST RE: SALE PROCESS	DMB	0.20	128.00
04/12/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: SEVERAL LEASE ISSUES	MDS	0.20	160.00
04/13/14	REVIEW AND CONSIDER GGP PROPOSED REVISIONS TO BIDDING PROCEDURES ORDER AND NOTICES	DMB	0.50	320.00
04/14/14	CORRESP. TO ADVERSARY M. KLEIN RE: OBJECTION DEADLINE	MDS	0.20	160.00
04/14/14	REVIEW GGP OBJECTION TO BIDDING PROCEDURES	DMB	0.30	192.00
04/14/14	EMAILS WITH W. MARTIN RE: SALE STATUS ISSUES	DMB	0.10	64.00
04/14/14	CORRESP. TO ADVERSARY W. MARTIN RE: LEASE ASSUMPTION	MDS	0.20	160.00
04/14/14	ADDRESS ACCESS TO INFORMATION FROM INTERESTED BUYERS	FRY	0.20	80.00
04/14/14	EMAIL WITH INNOVATION RE CALL RE SALE STATUS	FRY	0.20	80.00
04/15/14	REVIEW AND COMMENT ON PROPOSED REVISIONS TO BIDDING PROCEDURES ORDER AND EXCHANGE EMAILS WITH BUYER'S COUNSEL RE: SAME	DMB	0.70	448.00
04/15/14	ADDRESS ISSUES RE BID PROCEDURES OBJECTIONS	FRY	1.00	400.00
04/15/14	REVIEW GENERAL GROWTH PROPERTIES OBJECTION	MDS	0.50	400.00
04/15/14	CORRESP. TO ADVERSARY K. ELLIOT RE: GENERAL GROWTH PROPERTIES OBJECTION	MDS	0.20	160.00
04/15/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH K. ELLIOT RE: BIDDING PROCEDURES ISSUES	DMB	0.20	128.00

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04/15/14	REVIEW TAUBMAN LANDLORDS JOINDER TO OBJECTION TO GGP OBJECTION	DMB	0.10	64.00
04/15/14	REVIEW SIMON JOINDER	DMB	0.10	64.00
04/16/14	REVIEW ADVERSARY K. ELLIOTT COMMENTS TO BIDDING PROCEDURES	MDS	0.20	160.00
04/16/14	WORK ON OMNIBUS RESPONSE TO SALE OBJECTION	FRY	1.00	400.00
04/16/14	CONFERENCE WITH D. BASS RE OMNIBUS RESPONSE TO OBJECTIONS AND STATUS OF NEGOTIATIONS	FRY	0.50	200.00
04/16/14	CALLS WITH CLIENT ON CURE/ASSUMPTION ISSUES	DMB	0.80	512.00
04/16/14	EXCHANGE EMAILS WITH W. MARTIN RE: SIMON OBJECTION	DMB	0.10	64.00
04/16/14	ADDRESS GGP ISSUES/OBJECTIONS TO BIDDING PROCEDURES ORDER AND RELATED NOTICES AND PREPARE CORRESPONDENCE TO BUYER'S COUNSEL RE: SAME	DMB	0.80	512.00
04/16/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH SIMON'S COUNSEL RE: USE OBJECTION ARGUMENT	DMB	0.10	64.00
04/16/14	REVIEW JOINDER OF JG ELIZABETH AND BRE PEARLRIDGE IN THE OBJECTIONS OF OTHER LANDLORDS	DMB	0.10	64.00
04/16/14	MEETING WITH F. YUDKIN RE: OMNIBUS REPLY AND RELATED ISSUES	DMB	0.50	320.00
04/16/14	REVIEW SIMON PROPERTY GROUP, INC OBJECTION	MDS	0.40	320.00
04/17/14	ADDRESS STRATEGY RE: RESPONDING TO DIP OBJECTION	DMB	0.30	192.00
04/17/14	FINALIZE BIDDING PROCEDURES ORDER AND PREPARE CORRESPONDENCE TO K. ELLIOT RE: SAME	DMB	0.40	256.00
04/17/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH K ELLIOT RE: BIDDING PROCEDURES TIMELINE AND OTHER ISSUES (.2) AND PREPARE CORRESPONDENCE TO AND R. DAVIDS RE: SAME (.2); CALL WITH R. DAVIDS RE: SAME AND RELATED ISSUES (.4)	DMB	0.80	512.00
04/17/14	ADDRESS CURE SCHEDULE ISSUES WITH G. DONNENFELD	DMB	0.20	128.00
04/17/14	SEVERAL EMAILS WITH SIMON'S COUNSEL RE: BIDDING PROCEDURES ISSUES AND TIMING	DMB	0.30	192.00
04/17/14	REVIEW COMMITTEE OBJECTION TO DIP/SALE PROCEDURES	DMB	0.60	384.00
04/17/14	DRAFT OMNIBUS RESPONSE TO SALE OBJECTION	FRY	5.80	2,320.00
04/17/14	CONFER WITH D. BASS RE RESPONSE TO SALE OBJECTION	FRY	0.20	80.00
04/17/14	MEETING WITH F. YUDKIN RE: RESPONSE TO SALE OBJECTION	DMB	0.20	128.00
04/18/14	REVIEW UST OBJECTION TO DIP/SALE PROCEDURES	DMB	0.40	256.00
04/18/14	PREPARE CORRESPONDENCE TO J. SPONDER RE: OMBUDSMAN	DMB	0.10	64.00

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04/18/14	REVIEW SIMON JOINDER TO COMMITTEE OBJECTION	DMB	0.10	64.00
04/18/14	CONFERENCE CALL WITH D. BASS AND M. SIROTA RE SALE / DIP HEARING	FRY	1.50	600.00
04/18/14	REVISE OMNIBUS RESPONSE TO SALE OBJECTIONS AND DRAFT RESPONSE TO DIP OBJECTIONS	FRY	6.00	2,400.00
04/18/14	MEETING WITH M. SIROTA AND F. YUDKIN RE: OBJECTIONS	DMB	0.30	192.00
04/18/14	TELEPHONE FROM ATTORNEY/CO-COUNSEL F. YUDKIN; D. BASS RE: OBJECTIONS	MDS	0.30	240.00
04/18/14	REVISE REPLY TO OBJECTIONS	MDS	1.90	1,520.00
04/18/14	REVISE DIRECT EXAMINATION OUTLINE	MDS	0.40	320.00
04/18/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH R. DAVIDS RE: REVISED BIDDING PROCEDURES ORDER	DMB	0.20	128.00
04/18/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH K. ELLIOT RE: BIDDING PROCEDURES DATES, ETC.	DMB	0.10	64.00
04/18/14	PREPARATION OMNIBUS RESPONSE TO BIDDING PROCEDURES/DIP MOTIONS	DMB	1.20	768.00
04/18/14	CONFERENCE CALL RE: SALE/DIP OBJECTIONS	DMB	1.50	960.00
04/19/14	PREPARATION FOR SALE AND DIP HEARING INCLUDING DRAFTING AND REVISING OUTLINE OF THE DIRECT EXAM FOR J. GREGG	FRY	2.00	800.00
04/19/14	PREPARATION OF OMNIBUS REPLY (BIDDING PROCEDURES AND DIP)	DMB	5.00	3,200.00
04/20/14	FINALIZE OMNIBUS REPLY (BIDDING PROCEDURES AND DIP)	DMB	3.20	2,048.00
04/20/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH K. ELLIOT RE: MOVING TIMELINE AND REVISED BIDDING PROCEDURES ORDER	DMB	0.10	64.00
04/20/14	PREPARE CORRESPONDENCE TO B, MOORE, SIMON'S COUNSEL, RE: MOVING TIMELINE AND REVISED BIDDING PROCEDURES ORDER	DMB	0.10	64.00
04/20/14	EXCHANGE EMAILS WITH W. MARTIN RE: SALE TIMELINE/OBJECTION ISSUES	DMB	0.10	64.00
04/20/14	PREPARE CORRESPONDENCE TO JUDGE GRAVELLE RE: REPLY	DMB	0.10	64.00
04/20/14	WORK ON OMNIBUS RESPONSE TO DIP AND SALE OBJECTIONS	FRY	1.00	400.00
04/21/14	POST HEARING DISCUSSIONS WITH CLIENT	DMB	0.50	320.00
04/22/14	MEETING WITH M. SIROTA RE: FORMS OF ORDERS, ETC.	DMB	0.30	192.00
04/22/14	PREPARE CHART FOR ADDRESSES FOR PARTIES ON CURE SCHEDULE	CAB	0.20	44.00
04/22/14	REVIEW LIST OF AGREEMENTS TO BE INCLUDED ON CURE SCHEDULE AND EXCHANGE EMAILS WITH CLIENT RE: SAME	DMB	0.20	128.00

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04/22/14	TELEPHONE AND EXCHANGE EMAILS WITH VENABLE RE: CONTRACTS	DMB	0.30	192.00
04/22/14	ADDRESS ISSUES RE: PREPARATION OF CURE NOTICE	DMB	0.20	128.00
04/22/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL D. BASS RE: USE PROVISION	MDS	0.30	240.00
04/22/14	CONFERENCE CALL WITH G. DONNENFELD RE REJECTION OF LEASES	FRY	0.50	200.00
04/22/14	CONFERENCE CALL WITH CLIENT RE: SALE STRATEGY ISSUES	DMB	1.30	832.00
04/22/14	MEETING WITH M. SIROTA RE: USE PROVISION ISSUES	DMB	0.30	192.00
04/22/14	EMAIL FROM D. BASS RE: ADDRESSES FOR PARTIES ON CURE SCHEDULE	CAB	0.10	22.00
04/23/14	WORK ON CURE SCHEDULE LIST FOR SERVICE; RESEARCH ADDRESSES NEEDED FOR NOTICING OF LANDLORDS, ATTORNEYS AND NOTICING PARTIES	FP	1.30	318.50
04/23/14	CORRESP. TO CLIENT G. DONNENFELD RE: ADEQUATE ASSURANCE	MDS	0.20	160.00
04/23/14	CONFER WITH G. DONNENFELD RE REJECTION OF LEASES/CONTRACTS	FRY	0.20	80.00
04/23/14	BEGIN TO DRAFT MOTION TO REJECT CONTRACTS AND LEASES	FRY	1.50	600.00
04/23/14	REVIEWED LEASE AMENDMENT RE: SAN MARCOS, TEXAS; TELEPHONE CALL WITH GREG DONNENFELD; TELEPHONE CALL WITH DAVID BASS RE: BANKRUPTCY ISSUES	MEJ	0.50	257.50
04/23/14	ADDRESS LEASE EXTENSION ISSUES WITH M. JONES	DMB	0.20	128.00
04/23/14	ADDRESS ISSUES IN CONNECTION WITH CURE SCHEDULE/NOTICES	DMB	0.20	128.00
04/23/14	CALL WITH R. DAVIDS RE: CURE SCHEDULES, ADEQUATE ASSURANCE ISSUES AND OTHER RELATED ISSUES	DMB	0.40	256.00
04/24/14	SEPARATE EMAIL TO PRIMECLERK WITH SALE NOTICE AND INSTRUCTIONS FOR SERVICE ON CORE/MASTER LIST PARTIES, EXECUTORY CONTRACT (SCHEDULE G) PARTIES, TAXING AUTHORITIES AND ADDITIONAL PARTIES AS INDICATED IN PARAGRAPH IN ORDER	FP	0.20	49.00
04/24/14	DRAFT LETTER RE SIMON OBJECTION TO SETTLEMENT DISCUSSIONS	FRY	1.10	440.00
04/24/14	ADDRESS ISSUES RE FILING OF CURE NOTICE	FRY	0.20	80.00
04/24/14	RESEARCH PARTIES FOR SERVICE OF SALE AND BIDDING PROCEDURE NOTICES; DISCUSS PARTIES WITH ATTORNEY	FP	0.20	49.00
04/24/14	WORK ON REVISIONS/UPDATES TO CURE SCHEDULE/LIST; INSERT ATTORNEYS REPRESENTING PARTIES	FP	0.40	98.00
04/24/14	CONTINUE TO ADDRESS LEASE EXTENSION ISSUES	DMB	0.30	192.00

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04/24/14	COORDINATE ISSUES RE: ENTRY OF BIDDING PROCEDURES ORDER	DMB	0.20	128.00
04/24/14	COORDINATE ISSUES RE: COMPLIANCE WITH NOTICES PER BIDDING PROCEDURES ORDER, INCLUDING PREPARATION OF CURE SCHEDULE AND COORDINATING RELATED SERVICE	DMB	0.70	448.00
04/24/14	REVIEWED BANKRUPTCY ISSUES WITH DAVID BASS; E-MAILS WITH GREG; REVISED SAN MARCOS AMENDMENT	MEJ	0.80	412.00
04/24/14	REVIEW AND REVISE CURE SERVICE LIST	FP	0.60	147.00
04/24/14	REVIEW AND REVISE CURE SCHEDULE AND SERVICE LIST PARTIES; EMAIL TO ATTORNEYS FOR REVIEW; DISCUSS LIST WITH ATTORNEYS; CONFERENCE WITH ATTORNEY RE: ADDITIONAL ATTORNEYS TO ADD TO LIST	FP	0.60	147.00
04/24/14	PREPARE AND EFILE CURE NOTICE	FP	0.20	49.00
04/24/14	PREPARE AND EFILE SALE NOTICE	FP	0.20	49.00
04/24/14	REVISE CURE SCHEDULE/LIST; EMAIL TO ATTORNEYS FOR REVIEW	FP	0.20	49.00
04/24/14	REVIEW AND PREPARE CURE NOTICE FOR FILING AND SERVICE	FP	0.20	49.00
04/24/14	REVIEW AND PREPARE SALE NOTICE FOR FILING AND SERVICE	FP	0.20	49.00
04/24/14	EMAIL CURE NOTICE AND SALE NOTICE TO PRIMECLERK WITH COPY OF CURE SCHEDULE SERVICE LIST WITH INSTRUCTIONS FOR SERVING BOTH NOTICES ON ALL CURE PARTIES VIA OVERNIGHT DELIVERY	FP	0.20	49.00
04/25/14	REVIEW LETTER TO W. MARTIN RE: SIMON PROPERTIES	MDS	0.20	160.00
04/25/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH M. KLEIN RE: PREFERENCE WAIVER/LEASE DISPOSITION	DMB	0.10	64.00
04/28/14	CONFER WITH COUNSEL FOR CANNON RE REJECTION OF LEASES	FRY	0.20	80.00
04/28/14	CORRESP. TO ADVERSARY W. MARTIN RE: SIMON LEASES	MDS	0.20	160.00
04/28/14	REVIEW SIGNED BIDDING PROCEDURES ORDER	DMB	0.10	64.00
04/28/14	REVIEW NOTICE OF SALE HEARING	DMB	0.10	64.00
04/29/14	ADDRESS ISSUES RE: SUPPLEMENTAL ASSUMPTION	DMB	0.50	320.00
04/29/14	ADDRESS GGP CURE ISSUES	DMB	0.20	128.00
04/30/14	CORRESP. TO CLIENT G. DONNENFELD RE: SIMON AGREEMENT	MDS	0.20	160.00
04/30/14	CONFERENCE CALL WITH D. BASS RE STATUS OF SIMON NEGOTIATIONS AND OTHER MISCELLANEOUS ISSUES	FRY	0.50	200.00
04/30/14	CONFER WITH G. DONNENFELD RE SIMON AGREEMENT	FRY	0.20	80.00
04/30/14	ADDRESS ISSUES RE: NOTICE FOR HQ LEASE, INCLUDING EMAILS WITH CLIENT RE: NOTICE ADDRESS FOR SUBLANDLORD	DMB	0.30	192.00

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04/30/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH M. KLEIN RE: YESTERDAY'S MEETING	DMB	0.10	64.00
04/30/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: SIMON TERMS	MDS	0.20	160.00
04/30/14	CONFERENCE CALL WITH G. DONNENFELD RE REJECTION OF LEASES	FRY	0.20	80.00
04/30/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: SIMON LEASES	MDS	0.20	160.00
04/30/14	REVIEW SIMON SETTLEMENT AGREEMENT AND PROVIDE COMMENTS	MDS	0.50	400.00
04/30/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: OPEN ISSUES	MDS	0.30	240.00
04/30/14	REVIEW SIMON AGREEMENT; REVISED AGREEMENT; E-MAILS WITH GREG REGARDING AGREEMENT.	MEJ	1.00	515.00
04/30/14	COORDINATED WITH GREGG DONNENFELD OF MEE APPAREL TO WORK ON APA SCHEDULE.	JYR	0.20	42.00
04/30/14	DRAFT STIPULATION AND CONSENT ORDER REJECTING CANON LEASES	FRY	0.40	160.00
04/30/14	CALLS WITH G. DONNENFELD RE: SIMON STATUS, ETC. AND ADDRESS ISSUES RE: AGREEMENT WITH SIMON (.4), INCLUDING DRAFTING OF LANGUAGE FOR PROPOSED AGREEMENT (.3)	DMB	0.70	448.00
04/30/14	ADDRESS ISSUES IN CONNECTION WITH PREPARATION OF APA SCHEDULES	DMB	0.20	128.00
04/30/14	PREPARE CORRESPONDENCE TO K. ELLIOT RE: CURE BREAKDOWN	DMB	0.10	64.00
04/30/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CURE AMOUNT FOR ADDITIONAL CONTRACT TO BE ASSUMED, FINALIZE SUPPLEMENTAL CURE NOTICE	DMB	0.30	192.00
04/30/14	REVIEW REQUEST FROM TAUBMAN IN-HOUSE LAWYER RE: ADEQUATE ASSURANCE INFORMATION (.1); PREPARE CORRESPONDENCE TO RE: NEED TO CONFIRM CONFIDENTIALITY (.2); REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH COUNSEL RE: SAME (.2)	DMB	0.50	320.00
04/30/14	PREPARE CORRESPONDENCE TO R. DAVIDS AND TEAM RE: ADEQUATE ASSURANCE INFORMATION	DMB	0.10	64.00
04/30/14	CALL WITH R. DAVIDS RE: ADEQUATE ASSURANCE INFORMATION AND RELATED ISSUES	DMB	0.40	256.00
04/30/14	PDF AND EFILE SUPPLEMENTAL NOTICE OF POSSIBLE ASSUMPTION (PLAY NETWORK); DOWNLOAD FILED COPY AND PREPARE FOR SERVICE	FP	0.20	49.00
04/30/14	PREPARE AND COORDINATE SERVICE OF FILED SUPPLEMENTAL NOTICE OF POSSIBLE ASSUMPTION ON PLAY NETWORK VIA FEDERAL EXPRESS	FP	0.20	49.00

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04/30/14	REVIEW SUB SUBLEASE OF BROADWAY STORAGE AND DISCUSS WITH ATTORNEY NOTICE OF CURE SCHEDULE TO BROADWAY STORAGE (AND/OR ATTORNEY) AND DHL	FP	0.20	49.00
04/30/14	PREPARE AND COORDINATE SERVICE VIA FEDEX OF FIRST CURE NOTICE ON ROSENBERG & ELLIS, ATTORNEYS FOR BROADWAY STORAGE	FP	0.20	49.00
04/30/14	DISCUSS ISSUES RE: CURE NOTICES WITH ATTORNEY D. BASS; REVIEW OF LIST AND SERVICE PARTIES	FP	0.30	73.50
04/30/14	EMAIL SENT TO W. KNELLER REQUESTING ADDRESS FOR DHL EXPRESS (RE: LEASE) TO SEND NOTICE OF CURE; REVIEW EMAILS EXCHANGE BETWEEN CLIENT AND D. BASS RE: DHL AND ADDRESS INFORMATION	FP	0.20	49.00
BUSINESS OPERATIONS			99.00	\$38,647.50
04/02/14	REVIEW NOTICE TO EMPLOYEES RE: FILING AND RELATED ISSUES AND EMAILS RE: SAME	DMB	0.10	64.00
04/03/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH UST OFFICE RE: OPERATING GUIDELINES, PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: SAME	DMB	0.20	128.00
04/03/14	RESPOND TO CREDITOR INQUIRIES RE FIRST DAY MOTIONS	FRY	1.50	600.00
04/03/14	ADDRESS OPERATIONAL ISSUES AS A RESULT OF FILING	FRY	4.50	1,800.00
04/04/14	WORK ON AMENDMENT TO SCHEDULE E TO INCLUDE MISSING EMPLOYEES; WORK ON SPREADSHEET AND COORDINATE INPUT INTO SCHEDULES; DRAFT VERIFICATION PAGES FOR AMENDED MATRIX IN BOTH CASES	FP	0.40	98.00
04/04/14	REVIEW EXCEL SPREADSHEET CONTAINING EMPLOYEES MISSING FROM PRIOR LISTS; EMAILS WITH ATTORNEY RE: INPUT INTO SCHEDULES AND NEED TO FILE AMENDED MATRIX	FP	0.30	73.50
04/07/14	DISCUSS PREPARE OF CASE MANAGEMENT ORDER WITH ATTORNEY; WORK ON PREPARATION AND DRAFTING OF ORDER	FP	0.20	49.00
04/07/14	WORK ON SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS	FRY	3.00	1,200.00
04/07/14	WORK ON AMENDED MATRIX IN BOTH CASES; PREPARE AND EMAIL DRAFTS WITH VERIFICATION PAGES TO ATTORNEY FOR REVIEW	FP	0.20	49.00
04/07/14	PREPARATION OF BOTH MATRIX AND VERIFICATION PAGES FOR AMENDED MATRIX IN BOTH CASES FOR CLIENT SIGNATURE	FP	0.20	49.00
04/07/14	PREPARE DRAFTS OF ALL SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS IN BOTH CASES FOR ATTORNEY REVIEW	FP	0.20	49.00
04/08/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH COMED RE: UTILITY ACCOUNTS	DMB	0.20	128.00

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04/08/14	PREPARE AMENDED MATRIX IN MEE APPAREL AND MEE DIRECT CASES FOR FILING; CONFORM SIGNATURES AND DATES; EFILE MATRIX IN EACH CASE; UPLOAD MATRIX IN EACH CASE	FP	0.30	73.50
04/08/14	ADDRESS ISSUES WITH CLIENT RE: UTILITIES	DMB	0.20	128.00
04/08/14	TELEPHONE TO N. FIGUEROA/BANKRUPTCY COURT RE: FILING OF MATRIX AND UPLOADING OF ADDITIONAL CREDITORS	FP	0.10	24.50
04/08/14	CONFER WITH . PISANO RE SCHEDULES AND SOFA	FRY	0.20	80.00
04/08/14	CONFERENCE CALL WITH B. KNELLER AND T. CRANE RE BUSINESS OPERATION ISSUES	FRY	0.50	200.00
04/09/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH T. CRANE RE: MOR	DMB	0.10	64.00
04/09/14	CALL WITH J. GREGG RE OPERATIONAL ISSUES	FRY	0.50	200.00
04/09/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: D&O POLICY	DMB	0.10	64.00
04/09/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: J. SPONDER REQUEST FOR D&O POLICY	DMB	0.10	64.00
04/09/14	REVIEW POLICY AS IT WAS BOUND AND CLIENT RELATED EMAIL	DMB	0.10	64.00
04/09/14	EMAILS WITH B. KNELLER RE: NOTICE FROM COURT RE: SCHEDULES	DMB	0.10	64.00
04/10/14	TELEPHONE CALL FROM TERRY/SEVERE COUNTY ELECTRIC; TELEPHONE CALL FROM SANDRA/UPS	FP	0.20	49.00
04/10/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH CLIENT RE: CRO ISSUES	DMB	0.10	64.00
04/10/14	ADDRESS ISSUES RE 2ND WATCH - CONFER WITH ADVERSARY COUNSEL RE SAME	FRY	0.30	120.00
04/10/14	EXCHANGE EMAILS WITH COMED COUNSEL AND CLIENT RE: CLOSING ACCOUNTS	DMB	0.20	128.00
04/10/14	DISCUSS PREPARATION OF SCHEDULES; STATUS OF INPUT OF INFORMATION AND UPDATES ON DATA ROOM; REVIEW DATA ROOM	FP	0.20	49.00
04/10/14	CALLS FROM AND TO JENNIFER/ORANGE AND ROCKLAND REQUESTING ACCOUNT NUMBER; REVIEW LIST OF UTILITIES FOR ACCOUNT NUMBER	FP	0.20	49.00
04/11/14	WORK ON SCHEDULES	FP	0.40	98.00
04/11/14	REVIEW EMPLOYEE INDEMNIFICATION ISSUES	DMB	0.10	64.00
04/11/14	WORK ON SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS	FRY	3.00	1,200.00
04/11/14	ADDRESS BUSINESS OPERATIONS ISSUES	FRY	0.50	200.00

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04/11/14	REVIEW DOCUMENTS; PREPARE INFORMATION FOR INPUT INTO SCHEDULES AND WORK ON SCHEDULES	FP	0.50	122.50
04/11/14	DISCUSS SCHEDULES WITH ATTORNEY	FP	0.10	24.50
04/11/14	PREPARE DRAFTS OF SCHEDULE F FOR BOTH CASES AND EMAIL DRAFTS TO B. KNELLER FOR REVIEW	FP	0.20	49.00
04/11/14	EMAIL B. KNELLER REQUESTING LIST OF UTILITY ACCOUNT NUMBERS TO RESPOND TO TELEPHONE CALLS	FP	0.10	24.50
04/14/14	WORK ON SCHEDULES AND SOFA - MEE DIRECT; REVIEW ATTORNEY COMMENTS AND REVISIONS AND WORK ON REVISIONS AND INPUT OF ADDITIONAL INFORMATION	FP	1.00	245.00
04/14/14	WORK ON SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS	FRY	1.00	400.00
04/14/14	WORK ON SCHEDULES AND SOFA - MEE APPAREL; REVIEW ATTORNEY COMMENTS AND WORK ON REVISIONS; WORK ON INPUT OF ADDITIONAL INFORMATION	FP	1.00	245.00
04/15/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: PRIVACY POLICY	DMB	0.30	192.00
04/15/14	REVIEW CLIENT INFORMATION TO FILL IN SCHEDULES AND SOFA	FRY	0.40	160.00
04/15/14	WORK ON REVIEW OF UPDATED AP LIST AGAINST INFORMATION INPUT INTO SCHEDULES; WORK ON REVISIONS AND UPDATES TO NUMBERS; WORK ON ADDITIONAL CREDITORS/VENDORS	FP	2.00	490.00
04/15/14	REVIEW CORRESPONDENCE FROM J. SPONDER RE: DEBTOR BOARD AND CRO REPORTING OBLIGATIONS (.1); PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: SAME (.3)	DMB	0.40	256.00
04/15/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: PRIVACY POLICY ISSUES	DMB	0.30	192.00
04/15/14	EMAIL SENT TO W. KNELLER REQUESTING ACCOUNT NUMBERS FOR UTILITY COMPANIES NEEDED TO RESPOND TO REQUESTS	FP	0.10	24.50
04/15/14	EMAILS WITH JULIE RE: UTILITY INFORMATION REQUESTED	FP	0.20	49.00
04/15/14	REVIEW UPDATED AP LIST RECEIVED FROM CLIENT; DISCUSS REVIEW AND UPDATES WITH ATTORNEY	FP	0.20	49.00
04/15/14	EMAIL FROM NATIONAL GRID REQUESTING ACCOUNT NUMBER; EMAIL JULIE REQUESTING ACCOUNT NUMBER	FP	0.10	24.50
04/15/14	CALL BACK TO JENNIFER/ORANGE AND ROCKLAND UTILITIES ADVISING OF ACCOUNT NUMBER	FP	0.10	24.50
04/15/14	CALLS BACK TERRY/SEVIER UTILITY ADVISING OF ACCOUNT NUMBER	FP	0.10	24.50

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04/15/14	TELEPHONE CALL FROM SANDY/SEVIER COUNTY GAS CO. ADVISING OF CREDIT DUE TO COMPANY; EMAIL ATTORNEYS ADVISING OF CREDIT AND AMOUNT	FP	0.20	49.00
04/16/14	WORK ON SCHEDULES - MEE DIRECT; RESEARCH ADDRESSES NEEDED	FP	0.80	196.00
04/16/14	ADDRESS ISSUES RE: PROPOSED INDEMNIFICATION TO CRO	DMB	0.20	128.00
04/16/14	REVIEW PRESENTATION DECK	MDS	0.60	480.00
04/16/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: D&O POLICY	DMB	0.10	64.00
04/16/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: D&O	DMB	0.10	64.00
04/16/14	ADDRESS ISSUES RE: SALES TAX PAYMENTS	DMB	0.20	128.00
04/16/14	WORK ON SCHEDULES - MEE APPAREL; RESEARCH ADDRESSES NEEDED FOR ADDITIONAL CREDITORS	FP	1.50	367.50
04/16/14	EMAILS WITH ATTORNEY TO DISCUSS QUESTIONS ON NEW AP LIST AND CREDITORS/AMOUNTS LISTED	FP	0.20	49.00
04/16/14	REVIEW ACCOUNT NUMBER FOR NATIONAL GRID; EMAIL INFORMATION TO NATIONAL GRID	FP	0.10	24.50
04/16/14	WORK ON SCHEDULES - MEE DIRECT	FP	1.00	245.00
04/17/14	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FRY	0.50	200.00
04/17/14	PREPARE DRAFT OF BOTH SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS IN PDF AND EMAIL ALL TO B. KNELLER AND T. CRANE FOR REVIEW	FP	0.30	73.50
04/17/14	DOWNLOAD COPIES OF FILED INITIAL MONTHLY OPERATING REPORTS; PREPARE AND SEND COPIES TO U.S. TRUSTEE	FP	0.20	49.00
04/17/14	REVIEW AND REVISE SCHEDULES (MEE APPAREL)	FP	1.50	367.50
04/17/14	WORK ON SCHEDULES (MEE DIRECT)	FP	1.80	441.00
04/17/14	PREPARE INITIAL MONTHLY OPERATING REPORTS FOR BOTH CASES AND EFILE BOTH REPORTS	FP	0.20	49.00
04/18/14	RESEARCH ISSUES RE: WAREHOUSE LIENS (1.5) AND PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH J. GREGG RE: SAME (.5); CALLS/EMAILS WITH J. DIPASQUALE RE: SAME (1.2)	DMB	3.20	2,048.00
04/21/14	CONFERENCE CALL WITH CLIENTS RE: SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FP	0.50	122.50
04/21/14	CONFER WITH G. DONNENFELD RE BUSINESS QUESTIONS AND APPLICATION OF AUTOMATIC STAY	FRY	0.30	120.00
04/21/14	WORK ON REVIEW AND REVISIONS TO SCHEDULES (BOTH CASES); WORK RESEARCHING ADDRESSES NEEDED	FP	2.50	612.50

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04/21/14	CONFERENCE CALL WITH W. KNELLER AND T. CHASE RE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FRY	0.50	200.00
04/21/14	WORK ON SCHEDULES; WORK ON RESEARCH OF ADDRESSES; WORK ON REVISIONS	FP	1.00	245.00
04/22/14	RESEARCH RE SHIPPER'S LIEN	FRY	0.40	160.00
04/22/14	DRAFT AND REVISE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FRY	0.40	160.00
04/22/14	ADDRESS ISSUES RE: SHIPPER VIOLATION OF STAY/SHIPPER'S LIEN, INCLUDING RESEARCH	DMB	0.70	448.00
04/23/14	WORK ON SCHEDULES AND SOFAS	FP	0.40	98.00
04/23/14	EMAIL TO U.S. TRUSTEE RE INSURANCE CERTIFICATE	FRY	0.10	40.00
04/23/14	CALL WITH J. GREGG RE: ACE WAREHOUSEMAN/SHIPPERS' LIENS (.3); ADDITIONAL RESEARCH RE: SAME (.5); PREPARE CORRESPONDENCE TO J. DIPASQUALE RE: SAME (.6); REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. DIPASQUALE AND T. WALSH RE: SAME (.3); REVIEW CORRESPONDENCE FROM AND J. GREGG RE: SAME (.2)	DMB	1.90	1,216.00
04/24/14	WORK ON SCHEDULES AND SOFAS (BOTH CASES)	FP	0.80	196.00
04/24/14	SEVERAL EMAILS WITH ACE'S COUNSEL AND CLIENT RE: ALLEGED WAREHOUSE LIEN (1.2) AND RESEARCH RE: SAME (1.0)	DMB	2.20	1,408.00
04/24/14	CALL WITH PROSPECTIVE SPECIAL COUNSEL RE: ISSUES WITH ALLEGED WAREHOUSE LIEN	DMB	1.20	768.00
04/24/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH PROSPECTIVE SPECIAL COUNSEL RE: ENGAGEMENT TO ADDRESS ALLEGED WAREHOUSE LIEN	DMB	0.20	128.00
04/24/14	REVIEW EMAILS RE ACE TRANSPORT AND ASSERTION OF LIEN	FRY	0.20	80.00
04/24/14	REVIEW AND REVISE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FRY	1.80	720.00
04/24/14	CALL WITH L. GIUNTA RE: ACE	DMB	0.30	192.00
04/24/14	WORK ON SCHEDULES AND SOFAS	FP	0.50	122.50
04/24/14	REVIEW EMAILS FROM CLIENT CONTAINING DOCUMENTS AND INFORMATION FOR SCHEDULES AND SOFAS; DISCUSS INFORMATION WITH ATTORNEY	FP	0.20	49.00
04/25/14	REVIEW ADDITIONAL INFORMATION RECEIVED FROM CLIENT FOR SCHEDULES; WORK ON INFORMATION AND ATTACHMENTS	FP	0.80	196.00
04/25/14	REVIEW AND REVISE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; DRAFT GLOBAL NOTES RE SAME	FRY	2.80	1,120.00
04/25/14	EMAIL TO J. GREGG RE CUSTOMS DUTIES	FRY	0.20	80.00

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04/25/14	ADDRESS ISSUES RE: ACE ASSERTED LIEN, INCLUDING RESEARCH, REVIEW OF ANALYSIS OF INVENTORY AT ISSUE AND EXCHANGE EMAILS WITH L. GIUNTA RE: SAME, SEVERAL EMAILS WITH ATTORNEY FOR ACE AND CLIENT AND CALL WITH CLIENT RE: SAME AND EMAILS WITH CO-COUNSEL RE: SAME	DMB	4.00	2,560.00
04/25/14	REVIEW AND REVISE INFORMATION INPUT INTO MEE DIRECT; PDF AND EMAIL DRAFT TO ATTORNEY FOR REVIEW	FP	1.00	245.00
04/25/14	REVIEW AND REVISE INFORMATION INPUT INTO MEE APPAREL SCHEDULES AND SOFAS	FP	1.00	245.00
04/25/14	REVIEW INFORMATION FOR SCHEDULES AND SOFAS RECEIVED FROM CLIENT	FP	0.20	49.00
04/25/14	WORK ON SCHEDULES (BOTH DEBTORS); WORK ON SOFAS (BOTH DEBTORS); WORK ON ATTACHMENTS TO SCHEDULES AND SOFAS	FP	2.50	612.50
04/25/14	DOWNLOAD SIGNED ORDER OBTAINING FINANCING AND EMAIL TO PRIME CLERK FOR SERVICE	FP	0.20	49.00
04/28/14	REVIEW AND REVISE MEE DIRECT AND MEE APPAREL SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; REVIEW UPDATED INFORMATION FOR INPUT; WORK ON INPUT OF INFORMATION	FP	1.50	367.50
04/28/14	ADDRESS ISSUES RE: SCHEDULES PREPARATION WITH F. YUDKIN	DMB	0.50	320.00
04/28/14	MEETING WITH CLIENT AT CLIENT OFFICE RE: VARIOUS ISSUES, INCLUDING ACE ASSERTED WAREHOUSE LIEN, INCLUDING CALL WITH ACE AND ACE COUNSEL	DMB	6.00	3,840.00
04/28/14	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FRY	1.50	600.00
04/28/14	CONFERENCE CALL WITH T. CRANE AND B. KNELLER RE SCHEDULES AND SOFA	FRY	0.50	200.00
04/28/14	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS FOR BOTH; PREPARE BOTH IN PDF WITH ALL ATTACHMENTS INCLUDED AND EMAIL TO CLIENTS FOR REVIEW; EMAILS TO AND FROM CLIENTS AND ATTORNEY AND DISCUSS ADDITIONAL INFORMATION FOR INPUT; WORK ON INPUT AND REVISIONS	FP	2.50	612.50
04/28/14	REVIEW ATTORNEY COMMENTS TO SCHEDULES	FP	0.20	49.00
04/28/14	REVIEW ADDITIONAL INFORMATION RECEIVED FROM CLIENT FOR SCHEDULES	FP	0.20	49.00
04/28/14	WORK ON REVISIONS TO MEE DIRECT SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; TELEPHONE WITH ATTORNEY RE: REVISIONS AND QUESTIONS	FP	1.00	245.00
04/28/14	PREPARE DRAFT COPIES OF BOTH SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS FOR ATTORNEY CONFERENCE CALL WITH CLIENT FOR UPDATES	FP	0.20	49.00
04/28/14	REVIEW AND REVISE INFORMATION ON MEE APPAREL SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS	FP	0.80	196.00

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04/28/14	CONFERENCE CALL WITH ATTORNEY AND CLIENT TO DISCUSS AND REVIEW SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS AND INFORMATION STILL NEEDED TO COMPLETE	FP	0.50	122.50
04/29/14	SCHEDULES PREPARATION, INCLUDING DISCUSSIONS WITH F. YUDKIN	DMB	0.50	320.00
04/29/14	PREPARE SIGNATURE PAGES FOR SIGNING BY CLIENT; REVIEW SIGNED SIGNATURES PAGES AND CONFORM SCHEDULES, SOFAS AND AMENDED MATRIX IN BOTH CASES FOR FILING; PDF AND PREPARE SCHEDULES, SOFAS AND AMENDED MATRIX IN BOTH CASES FOR FILING WITH ALL ATTACHMENTS; EFILE SCHEDULES AND SOFAS IN BOTH CASES; EFILE AMENDED MATRIX AND UPLOAD AMENDED CREDITORS IN BOTH CASES	FP	1.60	392.00
04/29/14	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS INCLUDING CONFERENCE CALLS WITH CLIENT RE SAME	FRY	5.00	2,000.00
04/29/14	EMAILS AND CALLS WITH PRIMECLERK RE: CORE AND MASTER SERVICE LISTS	FP	0.20	49.00
04/29/14	WORKING ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; REVIEW EMAILS FROM CLIENT WITH UPDATED ATTACHMENTS; WORK ON PREPARATION OF ATTACHMENTS; WORK ON SCHEDULE B TO MEE APPAREL; CONFERENCE CALL WITH ATTORNEY AND CLIENT FOR UPDATES	FP	2.00	490.00
04/29/14	WORK ON SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS IN BOTH CASES; HIGHLIGHT MISSING ITEMS ON DRAFTS AND EMAIL TO CLIENT FOR REVIEW; WORK ON ADDITIONAL REVISIONS REQUESTED BY CLIENT; WORK ON ATTACHMENTS AND COVERS; PREPARE AND SEND DRAFTS SEVERAL TIMES	FP	3.00	735.00
04/29/14	WORK ON SCHEDULES AND SOFAS; WORK ON REVISIONS; REVIEW AND WORK ON REVISIONS; EMAIL DRAFTS FOR REVIEW	FP	1.50	367.50
04/30/14	CONFER WITH F. PISANO RE AMENDMENTS TO SCHEDULES	FRY	0.20	80.00
04/30/14	REVIEW CLIENT DATA ROOM RE: HEADQUARTERS MAIN LEASE; TELEPHONE TO ATTORNEY D. BASS TO DISCUSS MAIN LEASE	FP	0.20	49.00
04/30/14	REVIEW SCHEDULES FILED RE: ENTRY FOR BROADWAY STORAGE AND DISCUSS REVISION TO BE MADE TO DESCRIPTION FOR AMENDMENT TO SCHEDULES	FP	0.10	24.50
04/30/14	DOWNLOAD FILED SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS AND PREPARE COPIES FOR BINDER FOR ATTORNEY ATTENDANCE AT 341 MEETING, AND TO BE SENT TO THE UST OFFICE; DRAFT INDEX; WORK ON PREPARATION AND ASSEMBLY OF BINDERS	FP	1.00	245.00
04/30/14	EMAILS TO AND FROM PRIMECLERK RE: FILED SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS; EMAIL COPIES OF FILED DOCUMENTS TO PRIMECLERK	FP	0.20	49.00

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CASE ADMINISTRATION			106.90	\$48,681.50
04/02/14	TELEPHONE FROM ATTORNEY/CO-COUNSEL R. DAVIDS ET AL RE: CHAPTER 11 FILING	MDS	1.00	800.00
04/02/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: JUDGE ASSIGNMENT	DMB	0.10	64.00
04/02/14	ADDRESS ISSUES RE: SERVICE OF MOTIONS IN LIGHT OF NO HEARING SET ON FIRST DAYS, INCLUDING PREPARATION OF LETTER TO CREDITORS	DMB	0.20	128.00
04/02/14	STATUS/STRATEGY CALLS IN CONNECTION WITH FILING ISSUES	DMB	2.00	1,280.00
04/02/14	FINALIZE OTHER FIRST DAY MOTIONS	DMB	3.00	1,920.00
04/02/14	EMAIL SENT TO CLIENT RE: STATUS OF RECEIVING MISSING ADDRESS INFORMATION TO COMPLETE MATRIX	FP	0.10	24.50
04/02/14	FINALIZE FIRST DAY MOTIONS AND PREPARE FOR FILING	FRY	5.50	2,200.00
04/02/14	CONFERENCE CALLS WITH CLIENT RE BANKRUPTCY PREPARATION	FRY	2.00	800.00
04/02/14	WORK ON SERVICE LISTS INCLUDING COORDINATION OF UPLOADING SCHEDULE G (CONTRACTS/LEASES) AND LEASE REJECTION LIST	CAB	2.60	572.00
04/02/14	PREPARE/PDF MOTIONS FOR FIRST DAY FILING	CAB	3.80	836.00
04/02/14	EMAILS WITH F. YUDKIN RE: STORE 106 AND REJECTION LEASE LIST	CAB	0.20	44.00
04/02/14	SEVERAL EMAILS WITH PRIME CLERK RE: SERVICE LISTS AND NOTICE PARTIES	CAB	0.30	66.00
04/02/14	TELEPHONE TO CLERK OF THE COURT RE: NOTICING AGENT SENDING OUT NOTICE OF FILING	CAB	0.20	44.00
04/02/14	TELEPHONE TO COURIER SERVICE RE: BINDERS TO UST AND JUDGE GRAVELLE	CAB	0.20	44.00
04/02/14	DOWNLOAD FILED MOTIONS FOR BINDERS; PREPARE INDEX; COORDINATE PRINTING; AND PREPARE FIVE SETS	CAB	2.60	572.00
04/02/14	REVIEW SIGNED CORPORATE RESOLUTIONS AND SIGNED OFFICERS CERTIFICATIONS; PREPARE RESOLUTIONS FOR FILING WITH PETITIONS	FP	0.20	49.00
04/02/14	EMAIL MASTER SERVICE LIST (IN WORD FORMAT) TO PRIMECLERK IN PREPARATION FOR SERVICE OF FILED PLEADINGS; EMAILS EXCHANGED RE: SERVICE	FP	0.20	49.00
04/02/14	REVIEW UPDATED ADDRESS INFORMATION FROM CLIENT AND WORK ON UPDATES TO BOTH PETITIONS	FP	0.50	122.50

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04/02/14	REVIEW NEW LITIGATION INFORMATION RECEIVED FROM CLIENT (DDR NORTE); RESEARCH IF LISTED ON BOTH PETITIONS; UPDATE ATTORNEY INFORMATION ON SCHEDULES FOR NOTICING PURPOSES	FP	0.20	49.00
04/02/14	PREPARE IN PDF PETITIONS, 20 LARGEST CREDITORS LISTS AND MATRIX LISTS IN BOTH CASES FOR FINAL REVIEW AND SIGNATURE BY CLIENT; EMAIL ALL DOCUMENTS TO ATTORNEY FOR CLIENT REVIEW	FP	0.50	122.50
04/02/14	REVISE, CONFORM AND PREPARE FIRST DAY PLEADINGS, MOTIONS, APPLICATIONS, PROPOSED ORDERS AND EXHIBITS IN PREPARATION FOR FILING	FP	3.00	735.00
04/02/14	CONFORM ALL SIGNATURES AND DATES ON BOTH PETITIONS, 20 LARGEST LISTS AND MATRIX LISTS AND PREPARE FOR FILING; EFILE BOTH PETITIONS, INCLUDING CORPORATE RESOLUTION AND AUTHORITY RESOLUTIONS OF HOLTON99 LLC	FP	0.50	122.50
04/02/14	EFILE ALL FIRST DAY MOTIONS (16); EFILE FIRST DAY AFFIDAVIT, COMPLEX CASE APPLICATION AND EXPEDITED CONSIDERATION APPLICATION	FP	4.00	980.00
04/02/14	DRAFT AND SEND EMAIL TO CHAMBERS OF JUDGE GRAVELLE ATTACHING PROPOSED EXPEDITED CONSIDERATION ORDER	FP	0.20	49.00
04/02/14	UPLOAD MATRIX CONTAINING ALL CREDITOR INFORMATION INTO EACH CASE	FP	0.20	49.00
04/02/14	ADDRESS ISSUES WITH C. BRADEN AND C. PADILLA RE: FIRST DAY MOTION BINDERS PREPARATION AND DELIVERY TO CHAMBERS AND UST OFFICE	FP	0.20	49.00
04/02/14	REVIEW EMAILS RE: FILING STATUS AND PLEADINGS TO BE PDF'D IN PREPARATION FOR FILING; DISCUSS FILING AND STATUS WITH ATTORNEY AND PARALEGAL	FP	0.20	49.00
04/02/14	WORK ON UPDATES AND FINALIZING OF SERVICES LIST IN PREPARATION OF SENDING TO PRIMECLERK FOR NOTICING (MASTER, DIP MOTION, SALE/BIDDING PROCEDURES MOTION, BANKS MOTION, PAYROLL MOTION, CREDIT CARD MOTION, UTILITIES MOTION, TAXES MOTION)	FP	1.00	245.00
04/03/14	PREPARATION FOR FIRST DAY HEARING, INCLUDING PRESENTATION FOR DIP AND CASH COLLATERAL HEARINGS	DMB	2.00	1,280.00
04/03/14	EMAIL TO D. PORCORO RE: AUTOMATIC SETUP OF COURT ECF EMAIL NOTIFICATION TO PRIME CLERK	CAB	0.10	22.00
04/03/14	REVIEW ORDER REGARDING APPLICATION FOR EXPEDITED CONSIDERATION OF FIRST DAY MATTERS	DMB	0.10	64.00
04/03/14	REVIEW SIMON EMAIL IN RESPONSE TO FILING	DMB	0.10	64.00
04/03/14	REVIEW NOTICES FROM WELLS	DMB	0.10	64.00

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04/03/14	PREPARE FOR FIRST DAY HEARING	MDS	3.50	2,800.00
04/03/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: OPEN ISSUES	MDS	0.20	160.00
04/03/14	EMAILS WITH ATTORNEY RE: DOCUMENTS NEEDED FOR FIRST DAY HEARING	FP	0.20	49.00
04/03/14	EMAILS TO AND FROM PRIMECLERK RE: STATUS OF RECEIVING AFFIDAVIT OF SERVICE OF FIRST DAY MOTIONS	FP	0.10	24.50
04/03/14	REVIEW LIST RECEIVED FROM CLIENT OF ADDITIONAL EMPLOYEE'S TO BE INPUT INTO PETITIONS	FP	0.10	24.50
04/03/14	REVIEW FOR ACCURACY CERTIFICATE OF SERVICE OF FIRST DAY PLEADINGS RECEIVED FROM PRIMECLERK; PREPARE AND EFILE COS	FP	0.30	73.50
04/03/14	DOWNLOAD COPY OF FILED CERTIFICATE OF SERVICE RE: FIRST DAY MOTIONS AND EMAIL PDF TO ATTORNEY FOR HEARING BINDER	FP	0.20	49.00
04/03/14	SEVERAL EMAILS AND CALLS TO AND FROM PRIMECLERK RE: SERVICE ISSUES; REVIEW LIST OF 20 LARGEST CREDITORS AND INFORMATION; RESEARCH ADDRESSES, EMAILS AND FAX INFORMATION NEEDED TO COMPLETE SERVICE	FP	0.30	73.50
04/03/14	TELEPHONE CALLS FROM T. OPPELT/US TRUSTEE'S OFFICE RE: FORMATION MEETING AND MAILING OF NOTICE TO PARTIES; PREPARE LIST OF ADDITIONAL ADDRESS INFORMATION AND/OR EMAIL/FAX NUMBERS AND EMAIL LIST TO T. OPPELT	FP	0.20	49.00
04/03/14	REVIEW COURT DOCKETS IN BOTH CASES; DOWNLOAD NOTICE OF BANKRUPTCY FILING FOR EACH AND PREPARE IN PDF; EMAIL BOTH NOTICES TO CLIENT	FP	0.20	49.00
04/03/14	REVIEW BOTH CASE DOCKETS; DISCUSS NOTICES OF APPEARANCE BEING FILED AND UPDATING MASTER SERVICE LIST WITH PRIMECLERK	FP	0.20	49.00
04/03/14	REVIEW BOTH CASE DOCKETS AND DOWNLOAD COPIES OF FILED PETITIONS, 20 LARGEST CREDITORS, MATRIX AND CORPORATE RESOLUTIONS	FP	0.20	49.00
04/03/14	EMAILS AND CALLS WITH PRIMECLERK RE: UPDATED LIST OF ADDRESSES OF 20 LARGEST CREDITORS AND/OR EMAILS OR FAX NUMBERS	FP	0.20	49.00
04/03/14	REVIEW LIST RECEIVED FROM PRIMECLERK WITH UPDATE INFORMATION ON 20 LARGEST CREDITORS (ADDRESSES, EMAILS AND FAX NUMBERS)	FP	0.20	49.00
04/03/14	REVIEW SIGNED EXPEDITED ORDER RECEIVED FROM CHAMBERS; DOWNLOAD FILED COPY FROM DOCKET AND PREPARE FOR SERVICE; CALENDAR HEARING DATE AND ADVISE ALL ATTORNEYS	FP	0.30	73.50

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04/03/14	EMAIL SIGNED EXPEDITED ORDER TO PRIMECLERK FOR SERVICE ON ALL PARTIES	FP	0.20	49.00
04/04/14	TELEPHONE FROM ATTORNEY FOR SHANGHAI HANSEN REQUESTING CONFIRMATION OF FILING OF BANKRUPTCY CASES	FP	0.10	24.50
04/04/14	MEETING WITH CRO POST-FIRST DAY HEARING	DMB	0.50	320.00
04/04/14	MODIFY FIRST DAY ORDERS PER FIRST DAY HEARINGS AND SEVERAL EMAILS WITH UST AND INTERESTED PARTIES RE: SAME	DMB	3.80	2,432.00
04/04/14	REVIEW COURT NOTICES ADVISING OF HEARINGS HELD AND ADJOURNMENT DATES; CALENDAR AND ADVISE ATTORNEYS OF DATES	FP	0.20	49.00
04/04/14	ADDRESS UPDATING MISSING EMPLOYEE CREDITORS AND CONFER WITH G. DONNENFELD RE SAME	FRY	0.50	200.00
04/04/14	ADDRESS ISSUES RE FIRST DAY PLEADINGS	FRY	1.00	400.00
04/04/14	ADDRESS OPERATIONAL ISSUES WITH CLIENT	FRY	1.00	400.00
04/04/14	APPEARANCE AT FIRST DAY HEARINGS	MDS	1.40	1,120.00
04/04/14	MEETING WITH CRO RE: POST HEARING ISSUES	MDS	0.50	400.00
04/04/14	REVIEW NOTICE OF STATUS CONFERENCE	DMB	0.10	64.00
04/04/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH G. DONNENFELD RE: PRESS REPORTS AND RELATED ISSUES	DMB	0.20	128.00
04/04/14	REVIEW SIGNED ORDER RE: CLAIMS AGENT	DMB	0.10	64.00
04/04/14	REVIEW SIGNED ORDER RE: CREDIT CARD PROCESSORS	DMB	0.10	64.00
04/04/14	REVIEW SIGNED ORDER RE: PREPETITION SALES TAX	DMB	0.10	64.00
04/04/14	REVIEW SIGNED ORDER RE: COMPLEX CASE DESIGNATION	DMB	0.10	64.00
04/04/14	REVIEW SIGNED ORDER RE: UTILITY PROVIDERS	DMB	0.10	64.00
04/04/14	REVIEW SIGNED ORDER RE: CUSTOMER PROGRAMS	DMB	0.10	64.00
04/04/14	REVIEW SIGNED ORDER RE: PAYROLL	DMB	0.10	64.00
04/04/14	ATTEND FIRST DAY HEARING	DMB	1.40	896.00
04/04/14	EMAIL FROM B. STEELE AND COORDINATE ECF EMAIL NOTIFICATIONS FOR PRIME CLERK	CAB	0.20	44.00
04/04/14	TELEPHONE TO CHAMBERS REQUESTING OMNIBUS HEARING DATES; EMAIL LIST OF DATES TO ATTORNEYS; REVIEW PLEADINGS FOR PREPARATION OF DRAFTING NOTICE OF OMNIBUS HEARING DATES	FP	0.30	73.50
04/04/14	PREPARE AND EMAIL NOTICES OF FILING OF BANKRUPTCY CASES TO ATTORNEY FOR SHANGHAI HANSEN	FP	0.20	49.00

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04/04/14	REVIEW AND REVISE AMENDED SCHEDULE E INFORMATION INPUT; REVISE VERIFICATION PAGES FOR AMENDED MATRIX	FP	0.40	98.00
04/04/14	DOWNLOAD SIGNED FIRST DAY ORDERS; PREPARE AND COORDINATE ORDERS FOR SERVICE; EMAILS WITH PRIME CLERK RE: SERVICE OF ORDERS AND ADVISING OF PARTIES TO RECEIVE COPIES OF EACH ORDER	FP	0.50	122.50
04/04/14	ADDRESS ISSUES (SEVERAL TIMES) RE: 20 LARGEST CREDITOR INFORMATION NEEDED TO SEND OUT FORMATION MEETING NOTICE OUT; DISCUSS SERVICE ISSUES	FP	0.30	73.50
04/04/14	EMAILS AND CALLS BETWEEN UST OFFICE AND PRIMECLERK ADDRESSING ISSUES ON SERVICE OF NOTICE	FP	0.20	49.00
04/04/14	CONFERENCE CALL WITH PRIMECLERK AND M. APONDE/UST OFFICE RE: ADDRESS INFORMATION NEEDED TO COMPLETE NOTICING OF FORMATION MEETING	FP	0.30	73.50
04/04/14	RESEARCH ALL CREDITOR AND VENDOR LISTS RECEIVED FROM CLIENT FOR BETTER ADDRESS INFORMATION NEED BY UST TO SENT OUT FORMATION MEETING NOTICE	FP	0.30	73.50
04/04/14	REVIEW EMAIL FROM PRIME CLERK CONTAINING LIST OF 20 LARGEST CREDITORS AND UPDATED INFORMATION FOR UST OFFICE; REVIEW LIST AND DISCUSS WITH M. APONDE/UST OFFICE	FP	0.20	49.00
04/04/14	EMAILS TO AND FROM PRIME CLERK RE: STATUS OF PACKAGES SENT OUT TO 20 LARGEST CREDITORS AND IF ANY PROBLEMS WITH ADDRESSES	FP	0.20	49.00
04/04/14	EMAIL STATUS CONFERENCE NOTICES (BOTH CASES) TO PRIME CLERK FOR SERVICE ON MSL	FP	0.20	49.00
04/04/14	REVIEW EMAILS FROM CHAMBERS CONTAINING COPIES OF SIGNED ORDER	FP	0.20	49.00
04/04/14	REVIEW COURT NOTICES OF STATUS HEARING CONFERENCE (IN EACH CASE); CALENDAR HEARING AND ADVISE ATTORNEYS	FP	0.20	49.00
04/06/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: VARIOUS ISSUES	MDS	0.50	400.00
04/06/14	TELEPHONE FROM CLIENT RE: UPDATES	MDS	0.50	400.00
04/07/14	REVIEW NOTICE OF OMNIBUS HEARING DATES	DMB	0.10	64.00
04/07/14	TELEPHONE TO UST OFFICE REQUESTING LIST OF APPROVED DEPOSITORIES	FP	0.10	24.50
04/07/14	REVIEW SIGNED ORDER RE: JOINT ADMINISTRATION (BOTH CASES)	DMB	0.10	64.00
04/07/14	REVIEW SIGNED ORDER RE: EXTEND TIME TO FILE SCHEDULES	DMB	0.10	64.00
04/07/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: BANK ACCOUNTS ORDER, CRO RETENTION ORDER, INCORPORATE ACCEPTABLE REVISIONS TO SAME	DMB	0.40	256.00

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04/07/14	PREPARE CORRESPONDENCE TO JUDGE GRAVELLE SUBMITTING THE DIP ORDER, CASH MANAGEMENT ORDER, LEASE REJECTION ORDER AND CRO RETENTION ORDER FOR CONSIDERATION/ENTRY	DMB	0.40	256.00
04/07/14	REVIEW SIGNED CRO ORDER	DMB	0.10	64.00
04/07/14	REVIEW SIGNED CMS ORDER	DMB	0.10	64.00
04/07/14	CALL WITH CREDITOR COUNSEL RE: CASE ISSUES, ETC.	DMB	0.60	384.00
04/07/14	TELEPHONE FROM UST OFFICE RE: 341 MEETING DATE AND LIST OF APPROVED BANK DEPOSITORIES	FP	0.20	49.00
04/07/14	REVIEW COURT DOCKET AND DOWNLOAD ADDITIONAL ORDERS SIGNED; REVIEW ORDERS AND PREPARE TO EMAIL TO PRIMECLERK FOR SERVICE	FP	0.20	49.00
04/07/14	REVIEW LIST OF APPROVED BANK DEPOSITORIES RECEIVED FROM THE UST OFFICE; FORWARD LIST TO ATTORNEY	FP	0.10	24.50
04/07/14	BEGIN REVIEW OF CERTIFICATES OF SERVICE RECEIVED FROM PRIMECLERK BEFORE FILING	FP	0.20	49.00
04/07/14	REVIEW ORDERS FOR UPCOMING HEARINGS/DEADLINES; DISCUSS WITH ATTORNEY; CALENDAR HEARINGS AND DEADLINES AND ADVISE ATTORNEYS	FP	0.20	49.00
04/07/14	DRAFT NOTICE OF FIRST OMNIBUS HEARING DATES (MAY, JUNE AND JULY 2014); EMAIL TO ATTORNEY FOR REVIEW; REVISE, PDF AND EFILE NOTICE	FP	0.40	98.00
04/07/14	CALENDAR OMNIBUS HEARING DATES AND ADVISE ATTORNEYS	FP	0.10	24.50
04/07/14	TELEPHONE FROM T. OPPELT/UST OFFICE RE: MAILING OF FORMATION MEETING TO 20 LARGEST CREDITORS; EMAILS WITH PRIMECLERK RE: STATUS OF ANY PACKAGES/RETURNS SENT TO 20 LARGEST CREDITORS	FP	0.20	49.00
04/07/14	DOWNLOAD SIGNED ORDER APPROVING JOINT ADMINISTRATION AND EXTENDING TIME TO FILE SCHEDULES; PREPARE FOR SERVICE BY PRIMECLERK	FP	0.20	49.00
04/07/14	EMAILS TO AND FROM PRIMECLERK RE: SERVICE OF NOTICES	FP	0.20	49.00
04/07/14	DISCUSS SERVICE OF FILED NOTICE OF OMNIBUS HEARING DATES WITH ATTORNEY AND ADVISE PRIMECLERK	FP	0.10	24.50
04/08/14	EMAILS WITH PRIMECLERK RE: QUESTIONS ON CREDITOR LISTS SENT FOR MAILING OF 341 MEETING NOTICE	FP	0.20	49.00
04/08/14	CALLS WITH VARIOUS PROFESSIONALS RE: CASE BACKGROUND AND RELATED ISSUES	DMB	1.50	960.00
04/08/14	CALLS WITH C. SCHEPPER/PRIMECLERK ADDRESSING ISSUES ON CREDITOR INFORMATION LISTED ON SPREADSHEET	FP	0.20	49.00

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04/08/14	EMAILS TO PRIME CLERK ATTACHING SIGNED ORDERS FROM 4/7/14 FOR SERVICE	FP	0.20	49.00
04/08/14	REVIEW AFFIDAVITS OF SERVICE RECEIVED FROM PRIME CLERK; ADDRESS ISSUES AND MARK UP REVISIONS TO BE MADE	FP	0.20	49.00
04/08/14	INSERT INFORMATION INTO AGREEMENT FOR APPROVAL OF BANK DEPOSITORIES; EMAIL AGREEMENT TO J. WHITE	FP	0.20	49.00
04/08/14	REVIEW CREDITOR LISTS AND ADDRESS ISSUES/QUESTIONS FROM PRIMECLERK WITH WORD PROCESSING	FP	0.20	49.00
04/08/14	EMAILS PRIMECLERK ADVISING TO ADD JENNIFER CAPPELLETY (VENABLE) TO EMAIL SERVICE LIST FOR FUTURE MAILINGS	FP	0.10	24.50
04/08/14	COORDINATE PREPARATION OF EXCEL SPREADSHEETS CONTAINING ALL CREDITORS INFORMATION FROM SCHEDULES D, E, F AND G (BOTH CASES) TO BE SENT TO PRIMECLERK FOR NOTICING OF 341 MEETING AND PROOF OF CLAIM FORM; REVIEW AND REVISE LISTS; ADDRESS ISSUES ON LISTS	FP	0.50	122.50
04/08/14	REVIEW AND PREPARE EXCEL SPREADSHEETS CONTAINING CREDITOR INFORMATION FROM SCHEDULES D, E, F AND G AND EMAIL TO PRIMECLERK (SEPARATE SPREADSHEETS FOR EACH SCHEDULE IN BOTH CASES)	FP	0.30	73.50
04/08/14	EMAILS WITH CLIENT AND ATTORNEY RE: QUESTIONS ON AGREEMENT FOR APPROVAL OF BANK DEPOSITORIES	FP	0.10	24.50
04/08/14	REVIEW EMAIL FROM ATTORNEY E. DAWSON RE: SHANGHAI HANSEN CLAIM; FORWARD EMAIL TO ATTORNEY FOR RESPONSE	FP	0.10	24.50
04/09/14	CALLS WITH C. SCHEPPER/PRIMECLERK RE: QUESTIONS AND REQUESTED REVISIONS ON CERTIFICATES OF SERVICE BEFORE FILING	FP	0.20	49.00
04/09/14	SEVERAL CALLS WITH CREDITORS COUNSEL AND FINANCIAL ADVISORS RE: CASE BACKGROUND, ETC.	DMB	1.50	960.00
04/09/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: CORPORATE MINUTES FOR HIRING CRO	DMB	0.10	64.00
04/09/14	REVIEW 3 CERTIFICATES OF SERVICE RECEIVED FROM PRIME CLERK AND WORK ON REVISIONS; EMAIL C. SCHEPPER TO DISCUSS REVISIONS NEEDED BEFORE FILING	FP	0.30	73.50
04/09/14	REVIEW AND RESPOND TO PRIMECLERK (X2) RE: MISSING ADDRESSES FOR MAILING OF NOTICES	FP	0.20	49.00
04/09/14	DISCUSS SERVICE ISSUES WITH PRIMECLERK	FP	0.20	49.00
04/09/14	REVIEW U.S. TRUSTEE CORRESPONDENCE RE: IDI AND DOCUMENTS REQUESTED; WORK ON PREPARATION OF DOCUMENTS REQUESTED	FP	0.20	49.00
04/09/14	REPLY EMAIL TO ATTORNEY E. DAWSON RE: FILING OF PROOF OF CLAIM ON BEHALF OF SHANGHAI HANSEN	FP	0.10	24.50

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04/09/14	PREPARE AND EFILE AFFIDAVIT OF SERVICE RE: NOTICES OF COURT STATUS CONFERENCE AND ORDER TO CREDIT CARD PROCESSORS RE: MOTION	FP	0.20	49.00
04/09/14	REVIEW COURT NOTICES RE: ERROR IN FILING OF AMENDED MATRIX IN BOTH CASES; SEVERAL CALLS TO AND FROM COURT TO ADDRESS ISSUES; REVIEW SIGNED ORDERS AMENDING SCHEDULES AND SEPARATE CALLS WITH THE COURT RE: SAME; REVIEW DOCKET TO DETERMINE IF ERROR MESSAGE WAS DELETED	FP	0.50	122.50
04/09/14	EMAILS WITH PRIMECLERK RE: CREDITOR ADDRESS CORRECTIONS AND SUPPLYING EMAIL ADDRESS FOR CONTACT AT DEBTOR	FP	0.20	49.00
04/09/14	CALLS FROM CREDITORS RE: NOTICES RECEIVED AND QUESTIONS	FP	0.20	49.00
04/09/14	CALLS FROM UTILITY COMPANYS REQUESTING ACCOUNT NUMBERS, AND CALL FROM UPS RE: DOCUMENTS RECEIVED	FP	0.20	49.00
04/10/14	REVIEW COMMITTEE APPOINTMENT AND PREPARE CORRESPONDENCE TO CLIENT RE: SAME	DMB	0.10	64.00
04/11/14	CONFERENCE WITH COUNSEL FOR COMMITTEE RE: FIRST DAY HEARINGS	FRY	0.20	80.00
04/11/14	EMAILS WITH PRIMECLERK RE: ADDITIONAL AFFIDAVIT OF SERVICE FOR REMAINING PLEADINGS FILED AND SERVED	FP	0.10	24.50
04/11/14	ADDRESS ISSUES RELATING TO COMMITTEE ACCESS TO DOCUMENTS; CONFERENCE WITH T. CRANE RE: SAME (.2)	FRY	0.50	200.00
04/11/14	CONFERENCE WITH G. DONNENFELD RE: PENDING CALIFORNIA LITIGATION	FRY	0.20	80.00
04/11/14	PREPARE CORRESPONDENCE TO D. POSNER RE: CONFIDENTIALITY	DMB	0.20	128.00
04/11/14	INITIAL REVIEW OF COMMITTEE BYLAWS RE: CONFIDENTIALITY	DMB	0.30	192.00
04/11/14	CALL BACK CLIENT G. DONNENFELD RE: UPDATE/STATUS	MDS	0.20	160.00
04/11/14	CALL WITH D. POSNER RE: CASE ISSUES, ETC.	DMB	0.70	448.00
04/11/14	SEVERAL DISCUSSIONS WITH F. YUDKIN RE: BUSINESS OPERATION ISSUES, COMMITTEE, FIRST DAY ORDER AND OTHER CASE ISSUES/CASE ADMINISTRATION ISSUES, ETC.	DMB	1.40	896.00
04/11/14	PREPARE AND EFILE AFFIDAVIT OF SERVICE RE: DOCKET NOS. 43 - 49 AND 61 - 63	FP	0.20	49.00
04/11/14	DISCUSS PNC CREDIT CARD ACCOUNT WITH ATTORNEY; REVIEW LIST OF BANK ACCOUNTS	FP	0.20	49.00
04/11/14	REVIEW DOCKETS IN BOTH CASES AGAINST AFFIDAVIT'S OF SERVICE FILED TO DETERMINE IF ALL AFFIDAVITS HAVE BEEN FILED REGARDING SERVICE OF FILED PLEADINGS	FP	0.30	73.50
04/11/14	EMAILS WITH PRIMECLERK RE: STATUS OF OUTSTANDING AFFIDAVITS OF SERVICE	FP	0.20	49.00

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04/11/14	REVIEW NOTICES OF APPOINTMENT OF UNSECURED CREDITORS COMMITTEES IN BOTH CASES; DOWNLOAD AND SEND COPIES TO PRIMECLERK TO UPDATE MASTER SERVICE LIST	FP	0.20	49.00
04/11/14	REVIEW AFFIDAVIT OF SERVICE RE: DOCKET NOS. 65 - 68; PREPARE AND EFILE AFFIDAVIT	FP	0.20	49.00
04/11/14	REVIEW AFFIDAVIT OF SERVICE FROM PRIMECLERK RE: DOCKET NOS. 43 - 49 AND 61 - 63	FP	0.20	49.00
04/12/14	EMAIL MEMO TO CLIENT RE: CALL WITH COMMITTEE AND DESIRE FOR MEETING NEXT WEEK; EXCHANGE EMAILS WITH CLIENT RE: SAME	DMB	0.40	256.00
04/14/14	EMAILS WITH PRIMECLERK RE: REVISIONS TO MASTER SERVICE LIST (ADDING COMMITTEE MEMBERS AND DELETING OTHER 20 LARGEST CREDITORS)	FP	0.10	24.50
04/14/14	PREPARE CORRESPONDENCE TO COMMITTEE COUNSEL RE: CONFIDENTIALITY AGREEMENT	DMB	0.10	64.00
04/14/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH D. POSNER RE: CONFIDENTIALITY AGREEMENT	DMB	0.20	128.00
04/14/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH D. POSNER RE: MEETING AND FINAL HEARINGS	DMB	0.30	192.00
04/14/14	CALL WITH D. POSNER RE: VARIOUS ISSUES, INCLUDING MEETING, CRO, SALE ISSUES	DMB	0.30	192.00
04/14/14	DRAFT CONFIDENTIALITY AGREEMENT FOR COMMITTEE	FRY	0.50	200.00
04/14/14	PREPARATION OF CONFIDENTIALITY AGREEMENT	DMB	0.80	512.00
04/15/14	WORK ON PREPARATION OF DOCUMENTS NEEDED FOR HEARING BINDER; EMAIL TO ATTORNEY	FP	0.20	49.00
04/15/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH D. POSNER RE: CRITICAL VENDORS	DMB	0.10	64.00
04/15/14	ADDRESS ISSUES RE: COMMITTEE INFORMATION REQUESTS	DMB	0.30	192.00
04/15/14	CALL WITH J. SPONDER RE: PRIVACY POLICY	DMB	0.10	64.00
04/15/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH COMED REP RE: ACCOUNTS	DMB	0.10	64.00
04/15/14	REVIEW J. GREGG SIGNATURE PAGE TO CONFIDENTIALITY AND PREPARE CORRESPONDENCE TO D. POSNER SENDING SAME	DMB	0.10	64.00
04/15/14	WORK ON INFORMATION REQUESTS FOR UST	FRY	0.50	200.00
04/15/14	ADDRESS ISSUES RE: CONFIDENTIALITY AGREEMENT, INCLUDING REVIEW AND CONSIDER D. POSNER CHANGE AND INCORPORATE SAME (.1), PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH CLIENT RE: SAME (.1) AND PREPARE CORRESPONDENCE TO D. POSNER RE: EXECUTED AGREEMENT (.1)	DMB	0.30	192.00

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04/15/14	REVIEW DOCKET FOR HEARINGS SCHEDULED FOR APRIL 21 AND TO PREPARE AGENDA; EMAILS TO AND FROM ATTORNEY RE: HEARINGS SCHEDULED AND AGENDA	FP	0.30	73.50
04/16/14	REVISE AGENDA TO INCLUDE NEW OBJECTION FILED	FP	0.20	49.00
04/16/14	PREPARATION FOR SECOND DAY HEARINGS	MDS	0.60	480.00
04/16/14	WORK ON AGENDA	FRY	0.20	80.00
04/16/14	DRAFT RESPONSE LETTER TO U.S. TRUSTEE RE DOCUMENTS REQUESTED	FRY	0.30	120.00
04/16/14	TELEPHONE FROM J. GREGG RE RESPONSE TO U.S. TRUSTEE'S LETTER	FRY	0.20	80.00
04/16/14	EXCHANGE EMAILS WITH CLIENT RE: CAPSTONE	DMB	0.10	64.00
04/16/14	CALL WITH D. POSNER RE: TODAY'S MEETING AND PREPARE CORRESPONDENCE TO CLIENT RE: SAME	DMB	0.50	320.00
04/16/14	REVIEW DOCKET FOR HEARINGS AND OBJECTIONS FILED AND DRAFT AGENDA FOR 4/21/14 HEARING DATE; EMAIL DRAFT OF AGENDA TO ATTORNEY FOR REVIEW	FP	0.60	147.00
04/16/14	CALLS FROM AND TO ATTORNEY FOR ORLANDO UTILITIES	FP	0.10	24.50
04/16/14	TELEPHONE FROM T. OPPELT/UST OFFICE	FP	0.10	24.50
04/16/14	TELEPHONE FROM DUKE ENERGY ELECTRIC ADVISING OF CREDIT REFUND BEING SENT TO DEBTOR; EMAIL ATTORNEY WITH INFORMATION	FP	0.10	24.50
04/16/14	TELEPHONE FROM ATTORNEY AND REVIEW COURT NOTICE OF HEARING ADJOURNED FROM 4/15 TO 4/21 AT 2:00 P.M.; TELEPHONE TO AND FROM COURT CONFIRMING IF HEARING IS AT 10 A.M. OR 2:00 P.M.	FP	0.20	49.00
04/16/14	DOWNLOAD OBJECTIONS FILED; PREPARE AND EMAIL PDF'S TO ATTORNEY FOR CLIENT	FP	0.30	73.50
04/17/14	WORK ON PREPARATION OF DOCUMENTS FOR U.S. TRUSTEE; DISCUSS DOCUMENTS FOR U.S. TRUSTEE WITH ATTORNEY	FP	0.50	122.50
04/17/14	REVIEW EMAILS FROM ATTORNEY FOR SHANGHAI TEXTILE; FORWARD EMAILS TO ATTORNEY D. BASS AND F. YUDKIN	FP	0.10	24.50
04/17/14	PREPARATION FOR SECOND DAY HEARING	MDS	1.20	960.00
04/17/14	PREPARATION OF AGENDA	DMB	0.10	64.00
04/17/14	CONFERENCE WITH ATTORNEY RE: REVISIONS TO AGENDA; WORK ON REVISIONS TO AGENDA; PREPARE AND RECIRCULATE TO ATTORNEYS FOR REVIEW	FP	0.40	98.00
04/17/14	WORK ON ADDITIONAL REVISIONS TO AGENDA; PDF AND EFILE AGENDA	FP	0.20	49.00

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04/17/14	PREPARE LINK CONTAINING DOCUMENTS FOR U.S. TRUSTEE; FORWARD LINK CONTAINING DOCUMENTS TO ATTORNEY	FP	0.30	73.50
04/18/14	PREPARE FOR COURT HEARING	MDS	2.70	2,160.00
04/18/14	TELEPHONE FROM CLIENT J. GREGG RE: PREPARATION FOR HEARING	MDS	0.40	320.00
04/18/14	COORDINATE RESPONSE TO U.S. TRUSTEE RE INFORMATION FOR IDI	FRY	0.30	120.00
04/21/14	CALL/EMAILS WITH CHAMBERS RE: ORDERS TO BE ENTERED	DMB	0.20	128.00
04/21/14	TELEPHONE FROM ATTORNEY FOR ORLANDO UTILITIES	FP	0.10	24.50
04/21/14	CALL WITH F. YUDKIN RE: SECOND DAY HEARING ISSUES	DMB	0.50	320.00
04/21/14	ATTEND SECOND DAY HEARINGS	DMB	2.00	1,280.00
04/21/14	CALLS FROM CREDITORS RE: NOTICES RECEIVED	FP	0.20	49.00
04/21/14	CONFER WITH D. BASS RE OUTCOME OF SECOND DAY HEARING	FRY	0.50	200.00
04/21/14	MEETING WITH CLIENT J. GREGG RE: POST HEARING ISSUES	MDS	0.50	400.00
04/21/14	ATTEND SECOND DAY COURT HEARING	MDS	2.00	1,600.00
04/21/14	REVIEW CHANGE OF ADDRESS INFO FOR INSIGHT DIRECT USA; EMAIL INFORMATION TO PRIMECLERK	FP	0.10	24.50
04/21/14	TELEPHONE FROM BANCO POPULAR	FP	0.10	24.50
04/22/14	REVIEW LIST OF COMMITTEE DOCUMENT/INFORMATION REQUESTS AND EXCHANGE EMAILS WITH CLIENT RE: SAME	DMB	0.20	128.00
04/22/14	CONFER WITH B. KNELLER RE TRANS GROUP; REVIEW EMAILS RE SAME	FRY	0.40	160.00
04/22/14	EMAIL TO G. DONNENFELD RE CANNON LEASES	FRY	0.20	80.00
04/23/14	DRAFTING CASE MANAGEMENT ORDER; INSERT INFORMATION INTO ORDER	FP	0.80	196.00
04/23/14	REVIEW AND COMMENT ON INFORMATION/DOCUMENT REQUEST	DMB	0.30	192.00
04/23/14	REVIEW EMAIL WITH ADDRESS CHANGE FOR SUMMITAK; FORWARD INFORMATION TO PRIMECLERK TO UPDATE RECORDS	FP	0.20	49.00
04/23/14	REVIEW EMAIL WITH ADDRESS CHANGE FOR TUK, INC.; EMAIL INFORMATION TO PRIMECLERK TO UPDATE RECORDS	FP	0.20	49.00
04/23/14	DOWNLOAD SIGNED ORDER RE: INTERIM COMPENSATION AND ORDER RE: ORDINARY COURSE PROFESSIONALS; PREPARE FOR SERVICE	FP	0.20	49.00
04/23/14	EMAIL SIGNED ORDER RE: INTERIM COMPENSATION AND ORDER RE: ORDINARY COURSE PROFESSIONALS TO PRIMECLERK FOR SERVICE	FP	0.20	49.00

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04/23/14	REVIEW SCHEDULES TO DETERMINE IF NOTICE WAS SENT TO ALLEN SIGN; ADVISE ATTORNEY OF ADDRESS SENT NOTICE	FP	0.20	49.00
04/23/14	EMAILS TO AND FROM PRIMECLERK RE: UPDATED MASTER SERVICE LIST	FP	0.20	49.00
04/23/14	REVIEW UPDATED MASTER SERVICE LIST FOR ATTORNEY INFORMATION NEEDED FOR CURE SCHEDULE SERVICE LIST	FP	0.20	49.00
04/24/14	REVIEW CASE MANAGEMENT ORDER AND PROVIDE COMMENTS TO SAME	FRY	0.20	80.00
04/24/14	SEVERAL CALLS FROM AND TO PRIMECLERK RE: SERVICE OF CURE NOTICE AND SALE NOTICE BY OVERNIGHT DELIVERY	FP	0.20	49.00
04/24/14	TELEPHONE TO CHAMBERS RE ENTRY OF ORDERS	FRY	0.20	80.00
04/24/14	PREPARATION OF CASE MANAGEMENT AND ADMINISTRATIVE PROCEDURES ORDER	DMB	0.20	128.00
04/24/14	REVISE CASE MANAGEMENT ORDER	FP	0.20	49.00
04/24/14	REVIEW DOCKET FOR ALL NOTICES OF APPEARANCES FILED; REVIEW NOTICES AGAINST CURE SCHEDULE	FP	0.40	98.00
04/25/14	REVIEW SIGNED ORDER APPROVING SALE ENTERED ON DOCKET; TELEPHONE FROM ATTORNEY RE: INCORRECT ORDER SIGNED AND ENTERED; CALLS TO AND FROM CHAMBERS RE: INCORRECT ORDER ENTERED AND PROVIDING CORRECT BIDDING PROCEDURES ORDER FOR ENTRY	FP	0.30	73.50
04/25/14	TELEPHONE FROM PEGGY MILTON/STATE OF NEVADA RE: OUTSTANDING TAX RETURNS; EMAIL INFORMATION TO ATTORNEYS TO RESPOND; DISCUSS WITH ATTORNEY	FP	0.20	49.00
04/25/14	REVIEW AFFIDAVIT OF SERVICE RE: CURE NOTICE AND SALE NOTICE; DISCUSS REVISIONS NEEDED WITH PRIMECLERK	FP	0.20	49.00
04/25/14	PREPARE AND EMAIL PROPOSED CASE MANAGEMENT ORDER TO CHAMBERS	FP	0.20	49.00
04/25/14	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: ADMIN ORDER FOR INTERIM COMPENSATION AND ORDER AUTHORIZING RETENTION/ COMPENSATION TO NON LEGAL ORDINARY COURSE PROFESSIONALS	FP	0.20	49.00
04/28/14	CALLS WITH PRIMECLERK RE: PROCEDURES UNDER CASE MANAGEMENT ORDER AND CREATION OF CORE AND MASTER SERVICE LISTS	FP	0.10	24.50
04/28/14	CALL WITH SCOPE'S COUNSEL RE: STATUS	DMB	0.20	128.00
04/28/14	REVIEW SIGNED ADMINISTRATIVE PROCEDURES ORDER	DMB	0.10	64.00

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04/28/14	DOWNLOAD SIGNED ORDERS (1) CASE MANAGEMENT (2) COLE SCHOTZ RETENTION (3) RETAIN AND COMPENSATE NON-BANKRUPTCY LEGAL PROFESSIONALS AND (4) APPROVE BIDDING PROCEDURES; PREPARE AND EMAIL TO PRIMECLERK FOR SERVICE	FP	0.30	73.50
04/28/14	DOWNLOAD ADDITIONAL SIGNED ORDER (RETAIN INNOVATION CAPITAL); PREPARE AND EMAIL TO PRIMECLERK FOR SERVICE WITH OTHER SIGNED ORDERS	FP	0.20	49.00
04/29/14	TELEPHONE FROM CLIENT G. DONNENFELD RE: VARIOUS ISSUES	MDS	0.20	160.00
04/29/14	REVIEW AND COMMENT ON NDA FOR INTERESTED PARTY	FRY	0.30	120.00
04/30/14	REVIEW EMAILS RE: DOCUMENT REQUESTS FROM UST AT 341	DMB	0.20	128.00
04/30/14	REVIEW STATUS RE: D&O	DMB	0.10	64.00
04/30/14	REVIEW EMAIL RE ADEQUATE ASSURANCE AND EMAIL TO D. BASS RE SAME	FRY	0.20	80.00
04/30/14	ADDRESS ISSUES TO CORRECT NOTICE ADDRESS PER CREDITOR REQUEST AND EXCHANGE EMAILS WITH D. POSNER RE: SAME	DMB	0.10	64.00
04/30/14	REVIEW LATEST COMMITTEE INFORMATION REQUEST AND J. GREGG EMAIL RE: SAME AND STATUS OF PRODUCTION	DMB	0.20	128.00
04/30/14	TELEPHONE TO MESSENGER SERVICE RE: DELIVERY OF BINDER TO UST OFFICE IN NEWARK	FP	0.10	24.50
04/30/14	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: SIGNED ORDERS (DOCKET NOS. 155 - 159)	FP	0.20	49.00
04/30/14	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: SIGNED ORDER (DN 141) AND NOTICE (DN 143)	FP	0.20	49.00
04/30/14	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: NOTICES (DOCKET NOS. 142 AND 143)	FP	0.20	49.00
04/30/14	PREPARE AND EFILE CERTIFICATE OF SERVICE RE: ORDERS (DOCKET NOS. 324 - 331); NOTICE OF REJECTION (DOCKET NO. 335) AND DECLARATION OF DISINTERESTEDNESS (DOCKET NO. 336)	FP	0.20	49.00
04/30/14	TELEPHONE FROM ATTORNEY RE: ADDITIONAL INFORMATION REQUESTED BY OFFICE OF U.S. TRUSTEE AFTER 341 MEETING	FP	0.20	49.00
CLAIMS ADMINISTRATION AND OBJECTIONS			7.60	\$3,036.50
04/08/14	EMAILS WITH CLIENT TO ADDRESS CREDITOR INQUIRIES	DMB	0.30	192.00
04/08/14	PREPARATION OF 503(B)(9) MOTION	DMB	0.20	128.00
04/09/14	REVIEW AND ANALYSIS OF LANDLORD'S CLAIMS	DMB	0.40	256.00
04/09/14	DRAFT MOTION TO ESTABLISH 503(B)(9) PROOF OF CLAIM DEADLINE	FRY	2.50	1,000.00

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04/10/14	REVIEW EMAIL FROM CREDITOR MEDIAVERSE RE: PROOF OF CLAIM FORM; REVIEW SERVICE LIST TO DETERMINE IF RECEIVED NOTICE; EMAIL PRIMECLERK AND RESPOND TO CREDITOR	FP	0.20	49.00
04/10/14	REVISE 503(B)(9) PROCEDURES MOTION	FRY	1.00	400.00
04/11/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER AND CLIENT RE: SOFI CLAIM	DMB	0.30	192.00
04/11/14	CALLS FROM CREDITORS RE: NOTICES RECEIVED	FP	0.20	49.00
04/14/14	TELEPHONE CALLS FROM CREDITORS/VENDORS RECEIVING 341 MEETING NOTICE AND PROOF OF CLAIM FORM	FP	0.30	73.50
04/15/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH B. KNELLER RE: PREFERENCES	DMB	0.10	64.00
04/15/14	CALLS FROM CREDITORS RE: NOTICE RECEIVED	FP	0.20	49.00
04/15/14	CALLS FROM CREDITORS/VENDORS RE: NOTICE/PROOF OF CLAIM FORM RECEIVED	FP	0.20	49.00
04/15/14	TELEPHONE CALL FROM MONICA TUCK (MOTHER OF JUVENILE CHILD) RE: NOTICES RECEIVED BY DAUGHTER; RETURN CALL BACK AND LEFT MESSAGE	FP	0.10	24.50
04/16/14	TELEPHONE TO AND FROM (X2) MONICA TUCK RE: NOTICE RECEIVED BY HER DAUGHTER	FP	0.20	49.00
04/21/14	TELEPHONE FROM CREDITORS RE: NOTICES RECEIVED	FP	0.20	49.00
04/23/14	PREPARE CORRESPONDENCE TO CLIENT RE: TAXING AUTHORITY LETTERS	DMB	0.10	64.00
04/25/14	REVIEW AND ADDRESS ISSUES RE: CUSTOMS DUTIES	DMB	0.20	128.00
04/30/14	TELEPHONE CALL FROM 2ND WATCH ADVISING DID NOT RECEIVE 341 NOTICE OR PROOF OF CLAIM FORM; EMAIL TO PRIMECLERK TO CHECK ON NOTICE TO 2ND WATCH	FP	0.20	49.00
04/30/14	REVIEW EMAIL RE: CHANGE OF ADDRESS FROM SUMMITAK; EMAIL PRIMECLERK TO CONFIRM THEY UPDATED RECORDS AND THAT PROOF OF CLAIM FORM WAS SENT TO SUMMITAK	FP	0.10	24.50
04/30/14	REVIEW EMAIL FROM PRIMECLERK CONFIRMING CORRECT ADDRESS FOR SUMMITAK AND THAT NOTICE/PROOF OF CLAIM FORM WAS SENT; ADVISE TO ALSO SEND PROOF OF CLAIM FORM BY EMAIL	FP	0.20	49.00
04/30/14	REVIEW PRIMECLERK EMAIL CONFIRMING THAT NOTICE WAS SENT TO 2ND WATCH; TELEPHONE TO 2ND WATCH REQUESTING EMAIL ADDRESS	FP	0.20	49.00
04/30/14	EMAIL 2ND WATCH EMAIL ADDRESS INFORMATION TO PRIMECLERK FOR SERVICE OF PROOF OF CLAIM FORM; REVIEW EMAIL FROM PRIMECLERK TO 2ND WATCH AND 2ND WATCH CONFIRMATION OF RECEIPT	FP	0.20	49.00

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EMPLOYEE BENEFITS/PENSIONS			2.80	\$1,272.00
04/02/14	EMAIL AND TELEPHONE WITH G. DONNERFELD RE: WARN NOTICES	MNM	0.30	132.00
04/02/14	REVIEW FINAL WARN NOTICES	MNM	0.10	44.00
04/03/14	REVIEW ISSUES RE: EMPLOYEE CLAIMS	DMB	0.20	128.00
04/03/14	EMAIL WITH G. DONNERFELD RE: NY DOL AND WARN NOTICE	MNM	0.30	132.00
04/03/14	TELEPHONE TO NY DOL RE: WARN NOTICE	MNM	0.50	220.00
04/04/14	E-MAIL WITH NYDOL RE: WARN NOTICE AND RAPID RESPONSE PROGRAM	MNM	0.50	220.00
04/09/14	CONFERENCE WITH ATTORNEY/CO-COUNSEL YUDKIN RE: DISCRIMINATION CLAIM	MNM	0.20	88.00
04/28/14	EMAIL FROM NYDOL RE: WARN NOTIFICATION	MNM	0.10	44.00
04/29/14	EMAILS RE: SALE OF BUSINESS AND WARN NOTIFICATIONS	MNM	0.60	264.00
FEE EMPLOYMENT			13.20	\$6,014.00
04/02/14	CONFORM AND PREPARE INNOVATION CAPITAL RETENTION APPLICATION, WITH EXHIBIT, AFFIDAVIT OF M. SODL, WITH EXHIBIT AND PROPOSED ORDER; EFILE RETENTION PLEADINGS	FP	0.30	73.50
04/02/14	UPDATE CONFLICTS LIST TO INCLUDE CREDITOR/VENDORS FROM UPDATED 20 LARGEST LIST, AND CURRENT UCC INFORMATION	FP	0.20	49.00
04/02/14	CONFORM AND PREPARE COLE SCHOTZ RETENTION APPLICATION, AFFIDAVIT OF M. SIROTA WITH EXHIBIT AND PROPOSED ORDER; EFILE RETENTION PLEADINGS	FP	0.30	73.50
04/03/14	REVISE, PDF AND EFILE (1) CERTIFICATE OF COMPLIANCE RE: COLE SCHOTZ RETENTION PLEADINGS; AND (2) CERTIFICATE OF COMPLIANCE RE: INNOVATION CAPITAL RETENTION PLEADINGS	FP	0.30	73.50
04/03/14	DOWNLOAD FILED COLE SCHOTZ AND INNOVATION CAPITAL RETENTION PLEADINGS AND PREPARE FOR SERVICE	FP	0.20	49.00
04/03/14	PREPARE AND EMAIL FILED COLE SCHOTZ AND INNOVATION CAPITAL RETENTION PLEADINGS TO PRIMECLERK FOR SERVICE	FP	0.20	49.00
04/03/14	DRAFT CERTIFICATE OF COMPLIANCE RE: (1) COLE SCHOTZ RETENTION PLEADINGS AND (2) INNOVATION CAPITAL RETENTION PLEADINGS; EMAIL DRAFTS TO ATTORNEY FOR REVIEW	FP	0.30	73.50
04/09/14	PREPARE AND EFILE AFFIDAVIT OF SERVICE RE: APPLICATION FOR RETENTION OF COLE SCHOTZ AND APPLICATION FOR RETENTION OF INNOVATION CAPITAL	FP	0.20	49.00
04/10/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: ORDINARY COURSE LEGAL PROFESSIONALS	DMB	0.10	64.00

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04/10/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: INTERIM COMP MOTION, INCORPORATE REQUESTED CHANGE	DMB	0.10	64.00
04/10/14	DRAFT SUPPLEMENTAL DECLARATION FOR J. GREGG	FRY	0.50	200.00
04/10/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: ORDINARY COURSE NON-LEGAL PROFESSIONALS	DMB	0.10	64.00
04/10/14	ADDRESS CRO DISCLOSURE ISSUES RE: MCELROY	DMB	0.20	128.00
04/11/14	PREPARE AND EFILE SUPPLEMENTAL DECLARATION OF J. GREGG IN SUPPORT OF EMPLOYMENT AS CRO	FP	0.20	49.00
04/11/14	CORRESP. TO ADVERSARY J. SPONDER RE: RETENTION ISSUES	MDS	0.20	160.00
04/11/14	FINALIZE SUPPLEMENTAL DECLARATION OF J. GREGG AND COORDINATE FILING OF SAME	FRY	0.40	160.00
04/11/14	REVIEW UST COMMENTS TO INNOVATION RETENTION APPLICATION; EMAIL INNOVATION RE: SAME	FRY	0.30	120.00
04/11/14	REVIEW J. SPONDER ISSUES WITH RESPECT TO ENGAGEMENT OF INNOVATION CAPITAL	DMB	0.20	128.00
04/11/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: COLE SCHOTZ RETENTION ISSUES/PILLOWTEX ANALYSIS	DMB	0.50	320.00
04/14/14	RESEARCH RE ORDERS APPROVING RETENTION OF INVESTMENT BANKERS	FRY	0.50	200.00
04/14/14	CONFERENCE CALL WITH INNOVATION RE RETENTION APPLICATION AND SALE PROCESS	FRY	0.50	200.00
04/14/14	CONFER WITH B. KNELLER RE RETENTION OF CBIZ	FRY	0.20	80.00
04/14/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH J. SPONDER RE: CBIZ	DMB	0.20	128.00
04/14/14	ADDRESS ISSUES RE: INNOVATION RETENTION	DMB	0.10	64.00
04/15/14	ADDRESS ISSUES RE: INNOVATION RETENTION	DMB	0.20	128.00
04/15/14	ADDRESS ISSUES RE INNOVATION RETENTION	FRY	0.30	120.00
04/15/14	PREPARE CORRESPONDENCE TO J. SPONDER RE: CRO AUTHORITY	DMB	0.10	64.00
04/16/14	ADDRESS ISSUES RE INNOVATION RETENTION	FRY	0.40	160.00
04/16/14	REVIEW CORRESPONDENCE FROM J. SPONDER RE: CRO ENGAGEMENT AND RELATED ISSUES AND PREPARE CORRESPONDENCE TO CLIENT RE: SAME	DMB	0.20	128.00
04/17/14	PREPARATION OF INFORMATION/RESPONSES TO J. SPONDER RE: CRO RETENTION	DMB	0.30	192.00

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04/17/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH D. POSNER RE: ISSUES RE: ORDINARY COURSE PROFESSIONALS AND CRO RETENTION	DMB	0.20	128.00
04/18/14	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH J. GREGG RE: INDEMNIFICATION	DMB	0.20	128.00
04/18/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: CBIZ	DMB	0.10	64.00
04/18/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: CRO INDEMNIFICATION	DMB	0.30	192.00
04/20/14	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SPONDER RE: NON-BANKRUPTCY LEGAL PROFESSIONALS	DMB	0.20	128.00
04/21/14	PREPARE CORRESPONDENCE TO JUDGE GRAVELLE'S CHAMBERS RE: REVISED ADMINISTRATIVE FEE ORDER	DMB	0.10	64.00
04/21/14	CONFER WITH INNOVATION RE OUTSTANDING ISSUES FOR RETENTION	FRY	0.20	80.00
04/22/14	CORRESP. TO J. SPONDER RE: INNOVATION	MDS	0.20	160.00
04/22/14	DRAFT RETENTION APPLICATION APPLICATIONS FOR NON-BANKRUPTCY LEGAL PROFESSIONALS	FRY	1.00	400.00
04/22/14	ADDRESS ISSUES RAISED BY U.S. TRUSTEE WITH RESPECT TO INNOVATION'S RETENTION APPLICATION	FRY	0.50	200.00
04/22/14	ADDRESS ISSUES RE: INNOVATION RETENTION	DMB	0.20	128.00
04/23/14	REVIEW AND INCORPORATE COMMITTEE REVISION TO INNOVATION ORDER	DMB	0.10	64.00
04/23/14	ADDRESS ISSUES WITH U.S. TRUSTEE RE INNOVATION RETENTION APPLICATION AND REVISE PROPOSED RETENTION ORDER	FRY	0.40	160.00
04/23/14	REVIEW SIGNED ORDER AUTHORIZING THE DEBTORS RETENTION OF NON-LEGAL PROFESSIONALS	DMB	0.10	64.00
04/24/14	EMAIL SENT TO CHAMBERS ATTACHING REVISED PROPOSED ORDER TO RETAIN INNOVATION	FP	0.20	49.00
04/24/14	EMAILS RE ORDINARY COURSE PROFESSIONALS	FRY	0.20	80.00
04/24/14	REVISE INNOVATION RETENTION ORDER AND CORRESPOND WITH J. SPONDER RE SAME	FRY	0.40	160.00
04/24/14	PREPARE REVISED ORDER TO RETAIN INNOVATION; DRAFT EMAIL SENDING PROPOSED ORDER TO CHAMBERS; EMAIL DRAFT EMAIL TO ATTORNEY FOR REVIEW	FP	0.20	49.00
04/28/14	REVIEW SIGNED ORDER ON COLE SCHOTZ RETENTION	DMB	0.10	64.00
04/28/14	REVIEW SIGNED ORDER ON INNOVATION RETENTION	DMB	0.10	64.00
04/28/14	REVIEW SIGNED NON-BANKRUPTCY LEGAL PROFESSIONALS ORDER	DMB	0.10	64.00

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04/30/14	ADDRESS STATUS OF CBIZ RETENTION	DMB	0.10	64.00
04/30/14	REVIEW APPLICATION, CERTIFICATION AND PROPOSED ORDER RE: RETENTION OF BELKIN	FP	0.20	49.00
DATA ANALYSIS			1.20	\$180.00
04/11/14	CREATE DATA ROOM FOLDER MEE COMMITTEE; ADD USERS TO CITRIX SHAREFILE AND GRANT ACCESS; SEND E-MAILS WITH LINKS FOR ACTIVATION AND DATA ROOM ACCESS	PAF	0.70	105.00
04/15/14	CREATE MEE SALE DILIGENCE FOLDER TO CITRIX SHAREFILE; ADD USERS AND GRANT ACCESS TO DATA ROOM	PAF	0.40	60.00
04/22/14	RESET SHAREFILE USER PASSWORD FOR J. GREGG	PAF	0.10	15.00

TOTAL HOURS 448.00

PROFESSIONAL SERVICES: \$ 221,978.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
MICHAEL E. JONES	MEMBER	2.50	515.00	1,287.50
MICHAEL D. SIROTA	MEMBER	55.70	800.00	44,560.00
DAVID BASS	MEMBER	163.80	640.00	104,832.00
FELICE R. YUDKIN	MEMBER	100.50	400.00	40,200.00
ROGER M. IORIO	MEMBER	1.00	440.00	440.00
MICHAEL N. MOREA	SPECIAL COUNSEL	2.60	440.00	1,144.00
PHILIP W. DANZIGER	ASSOCIATE	5.50	255.00	1,402.50
JOHN A. ROTHMAN	ASSOCIATE	0.40	210.00	84.00
FRANCES PISANO	PARALEGAL	103.70	245.00	25,406.50
CYNTHIA BRADEN	PARALEGAL	11.10	220.00	2,442.00
PATT FEUERBACH	CLERICAL	1.20	150.00	180.00